

THE AMERICAN BUSINESS COUNCIL OF PAKISTAN

2014-15 PERCEPTION SURVEY RESULTS



The American Business Council of Pakistan



ABC 2014-15 Perception Survey

ABC annually conducts “Members’ Perception Survey” on their assessment of business and economic climate in the country as well as their rating on performance of relevant Federal Ministries/Government departments including Provincial Government departments.

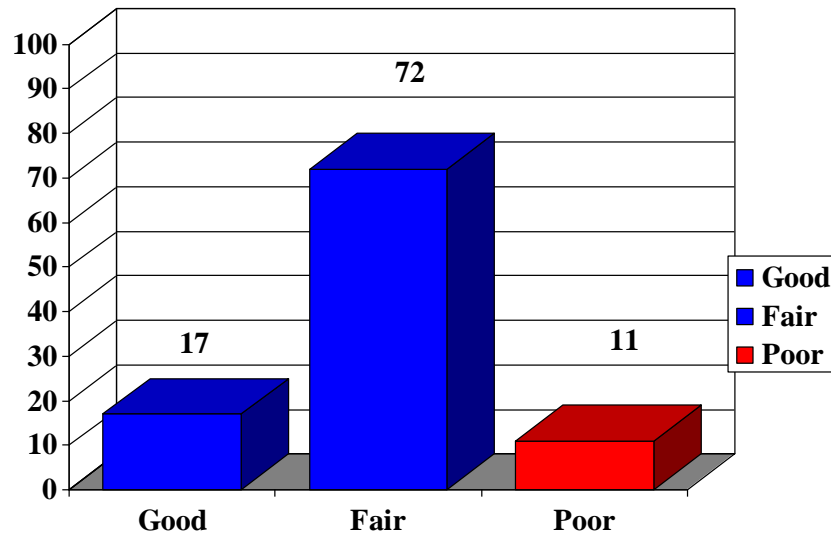
2015 survey results provide members current assessment vs. last assessment and is based on responses from 53% of its members.

The American Business Council of Pakistan

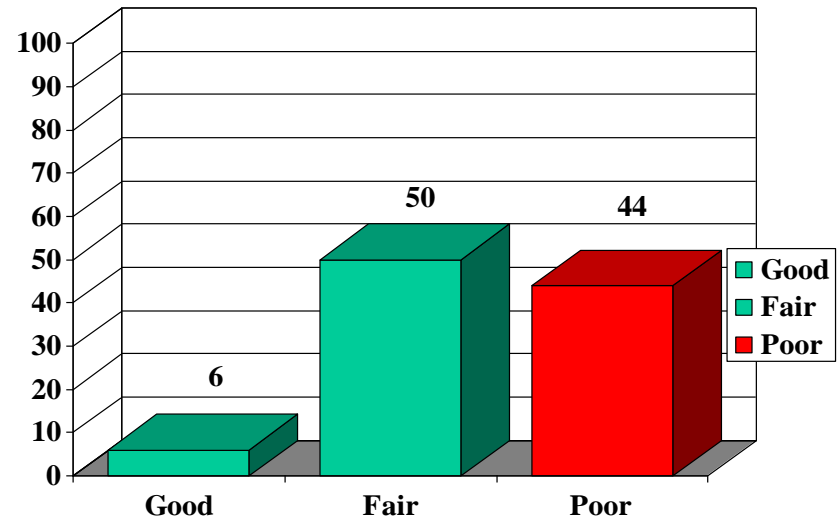


Overall Business Climate in the Country

Current Assessment



Versus Last Year

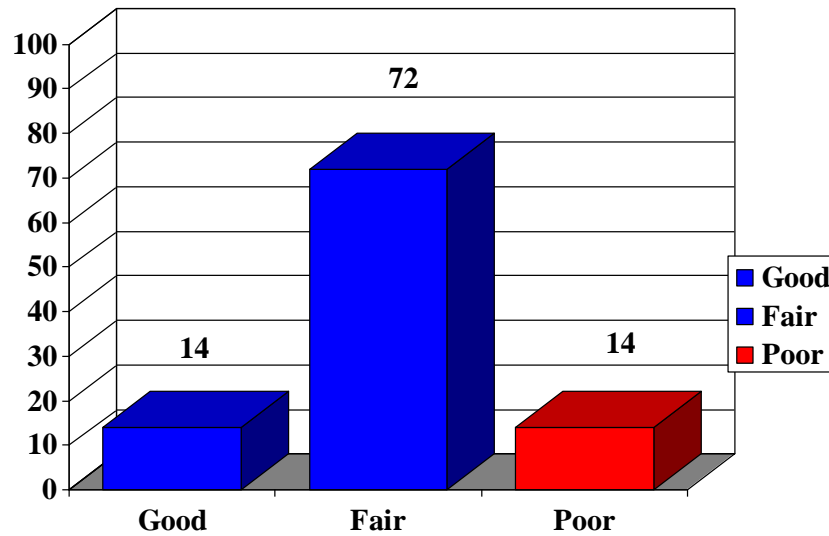


The American Business Council of Pakistan

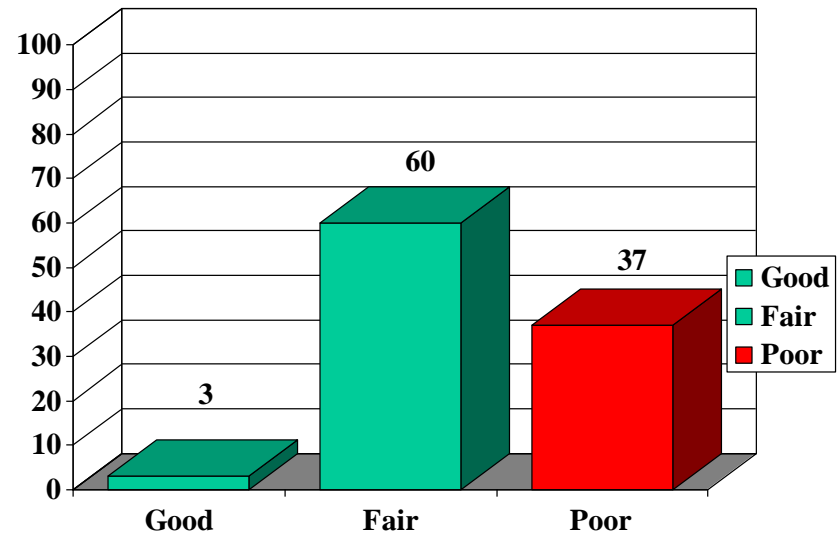


Operating environment for doing Business

Current Assessment



Versus Last Year



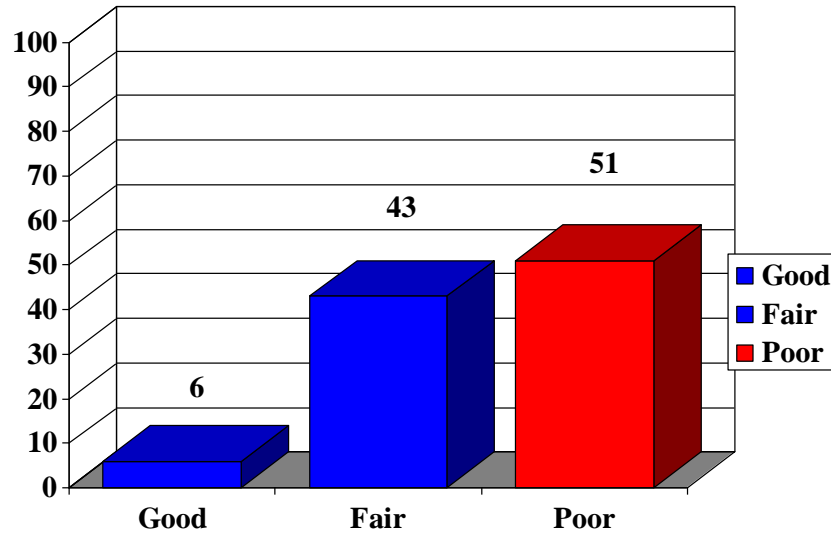
The American Business Council of Pakistan



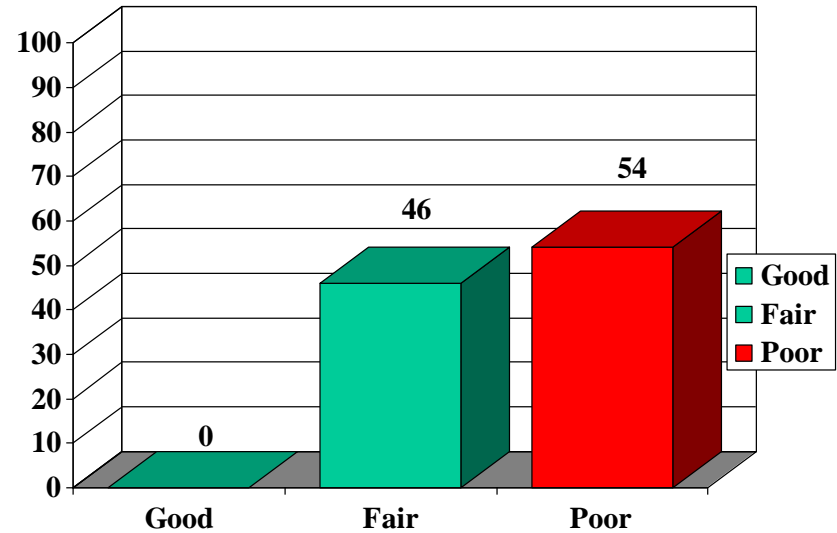
Economic Climate in the Country

Consistency of Policies

Current Assessment



Versus Last Year



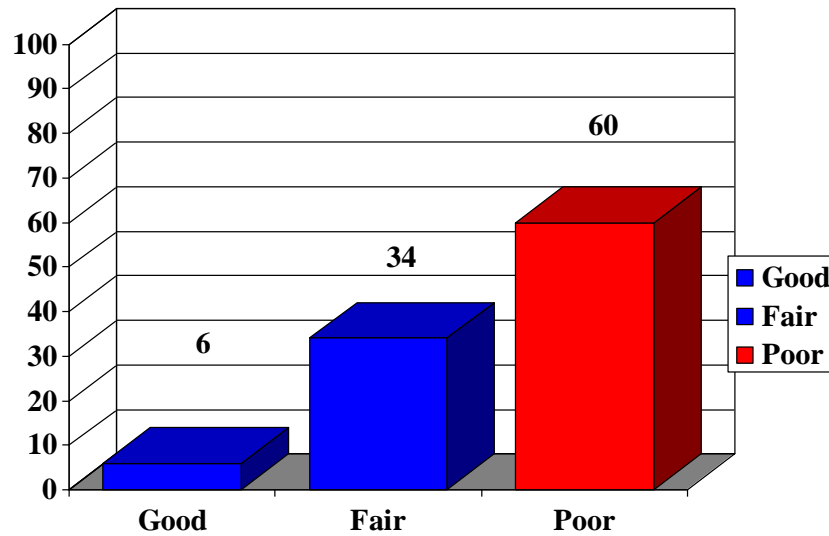
The American Business Council of Pakistan



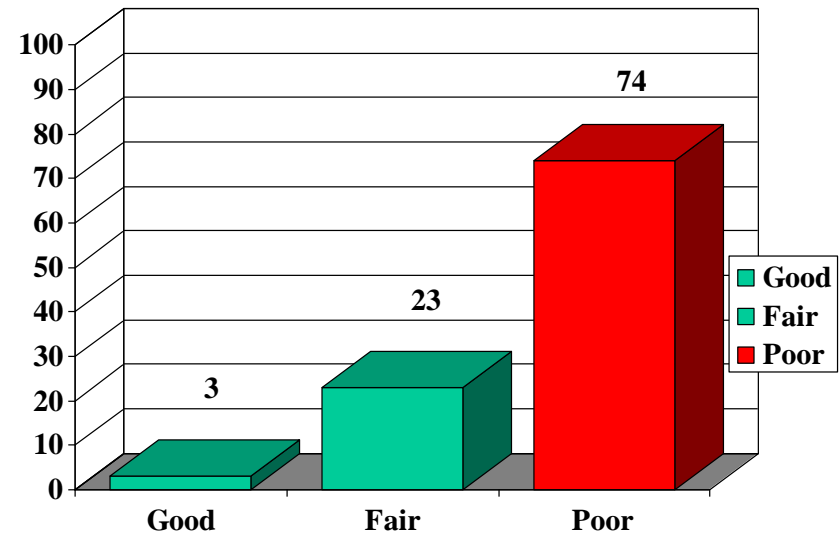
Economic Climate in the Country

Implementation of Policies

Current Assessment



Versus Last Year

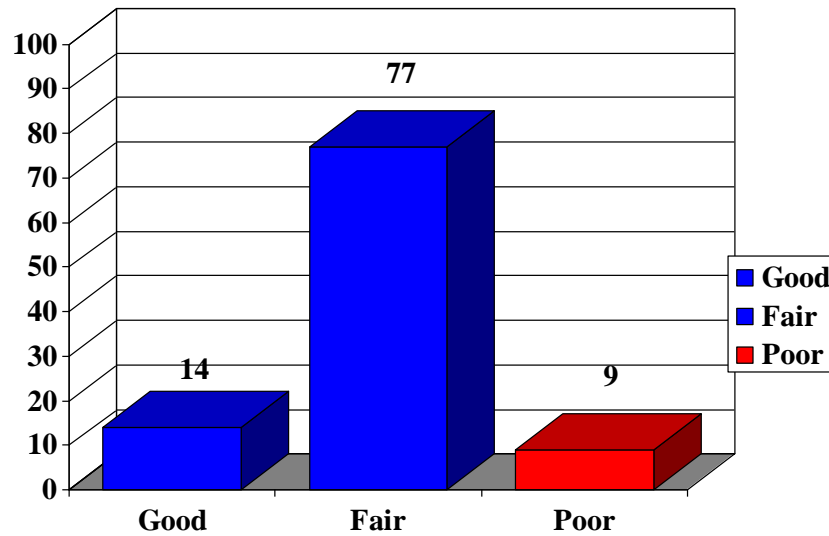




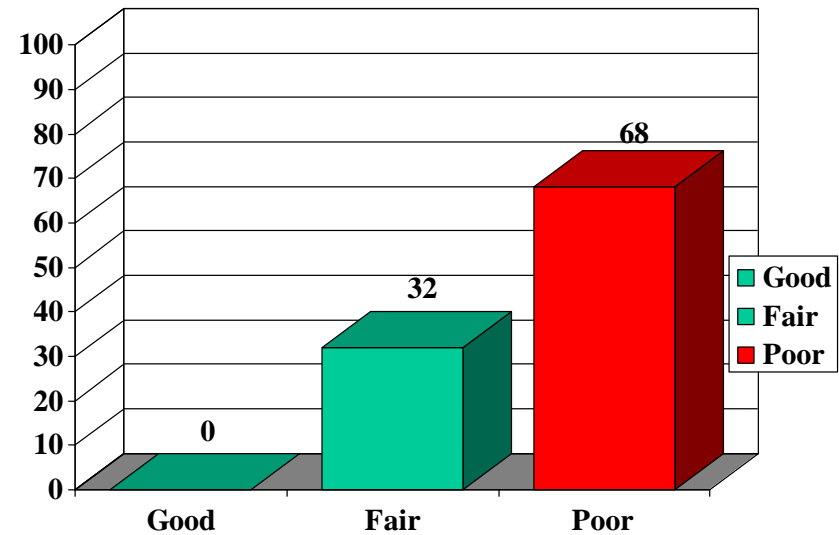
Economic Climate in the Country

Domestic Economy

Current Assessment



Versus Last Year

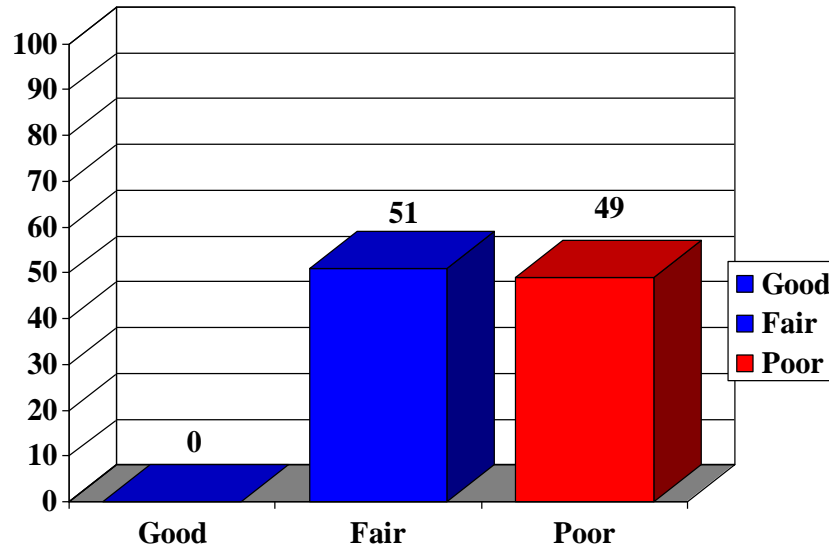




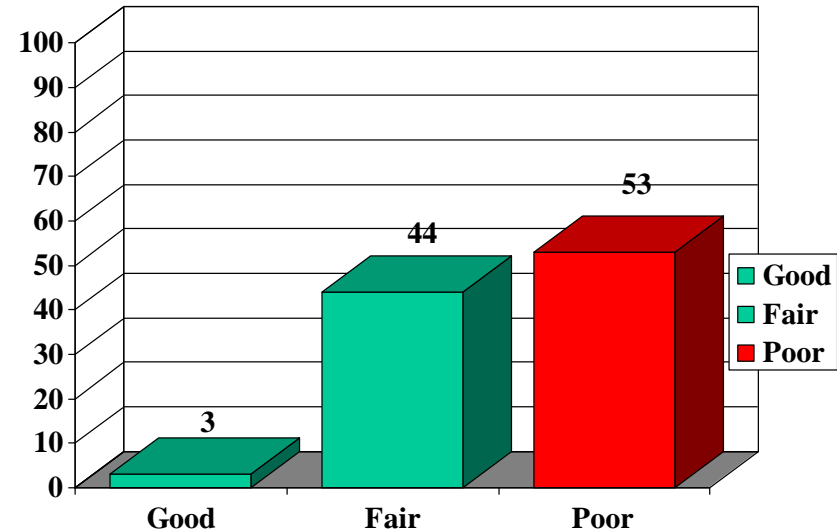
Economic Climate in the Country

Internal Political Situation

Current Assessment



Versus Last Year

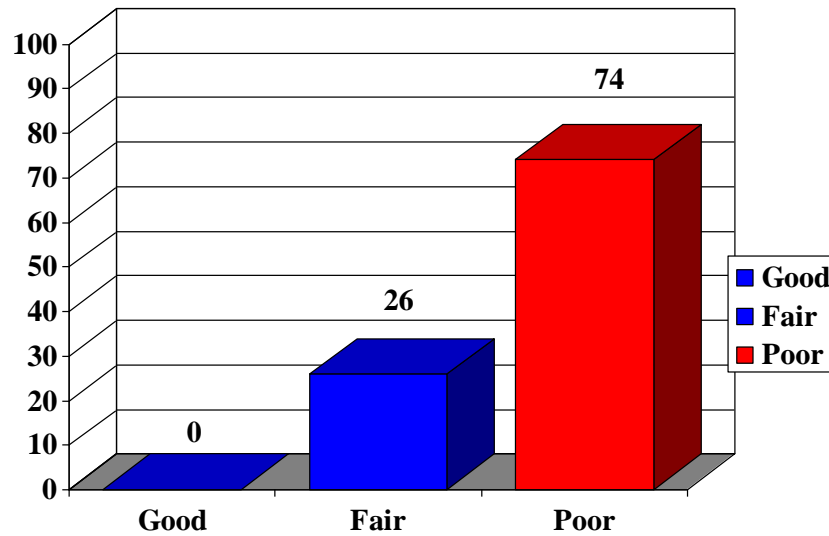




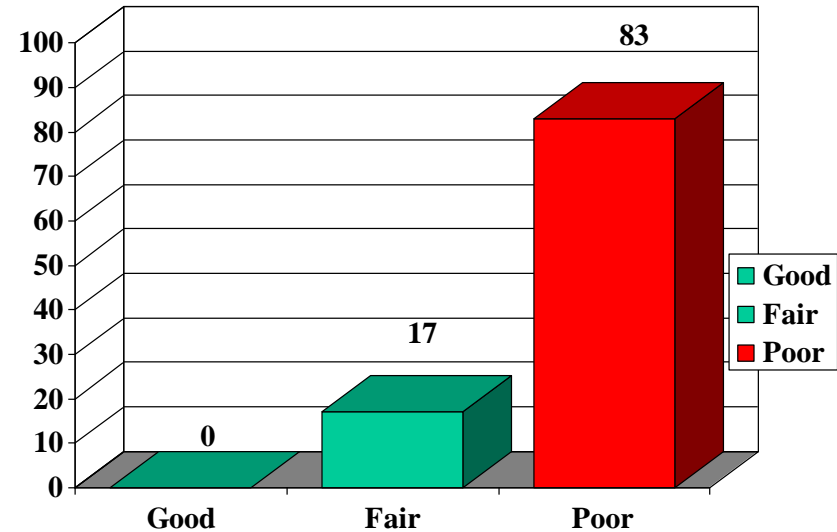
Economic Climate in the Country

Law & Order Situation

Current Assessment



Versus Last Year



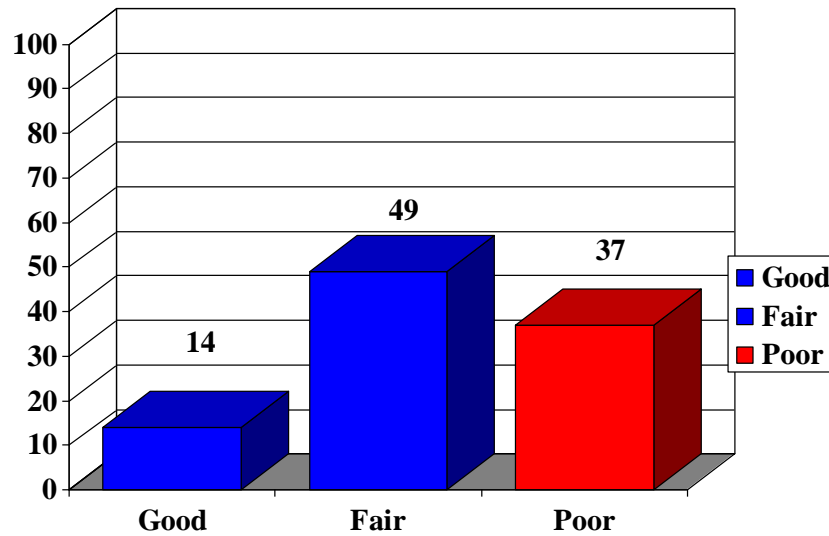
The American Business Council of Pakistan



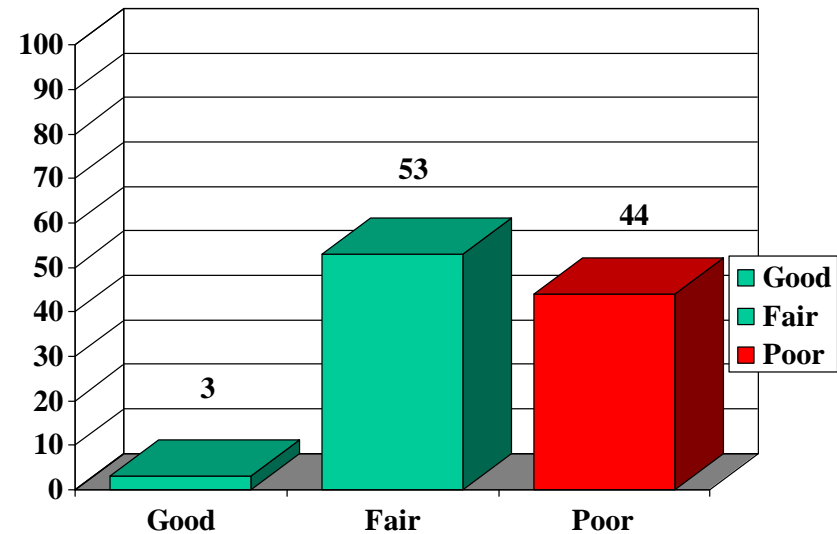
Economic Climate in the Country

Level Playing Field for MNCs

Current Assessment



Versus Last Year

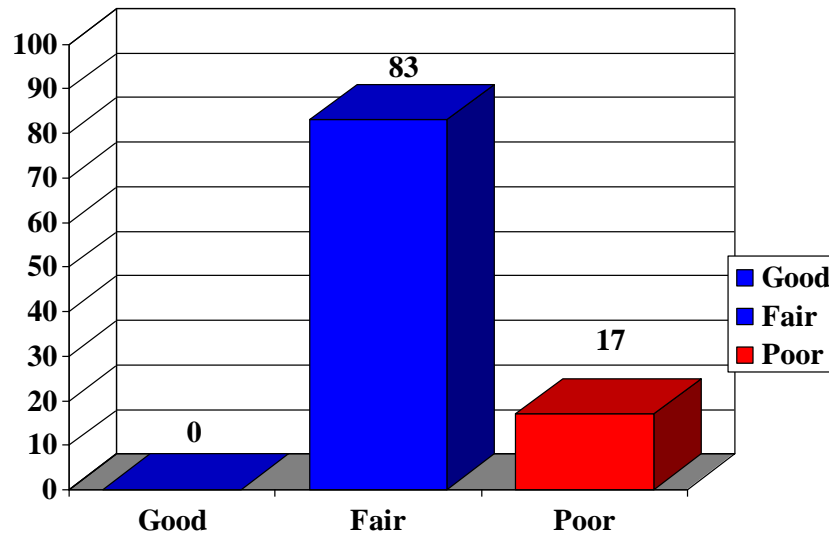


The American Business Council of Pakistan

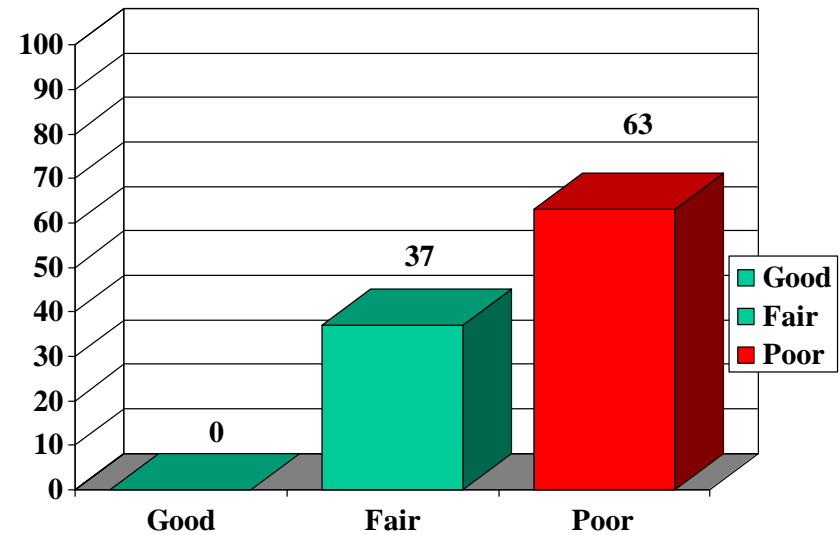


Federal Budget 2014-15

Current Assessment



Versus Last Year

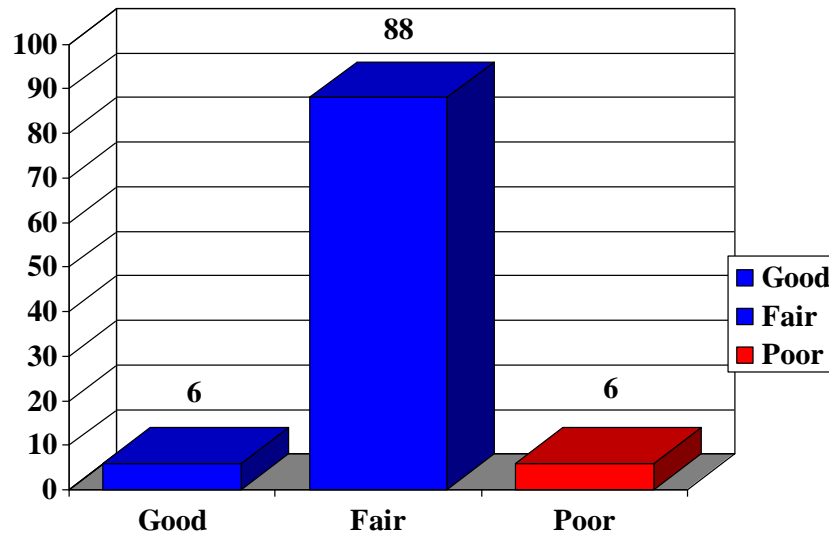


The American Business Council of Pakistan

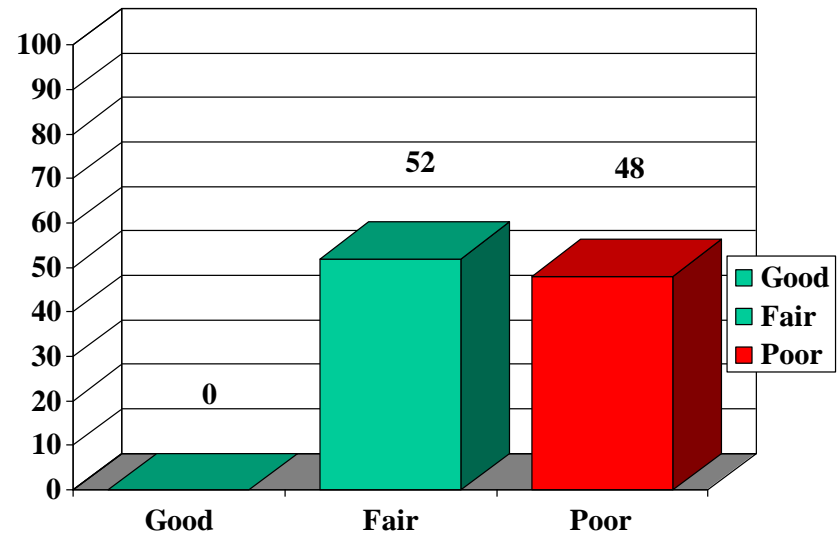


Trade Policy

Current Assessment



Versus Last Year



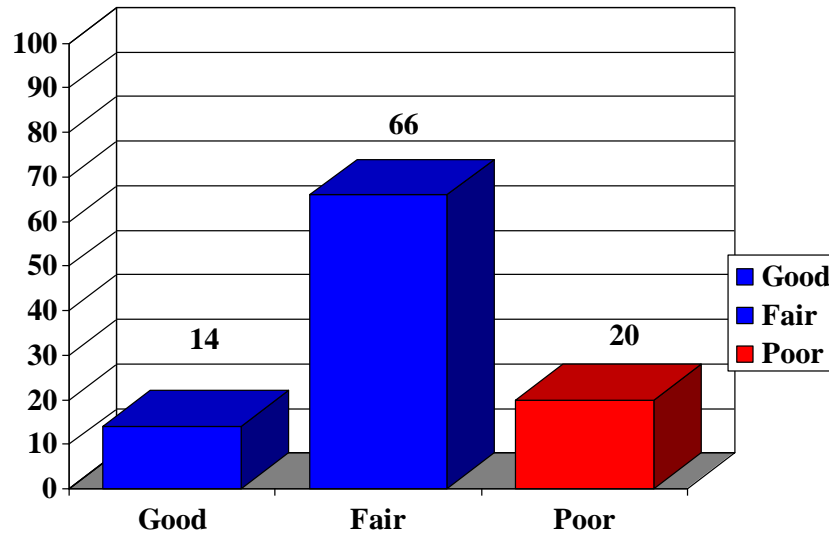
The American Business Council of Pakistan



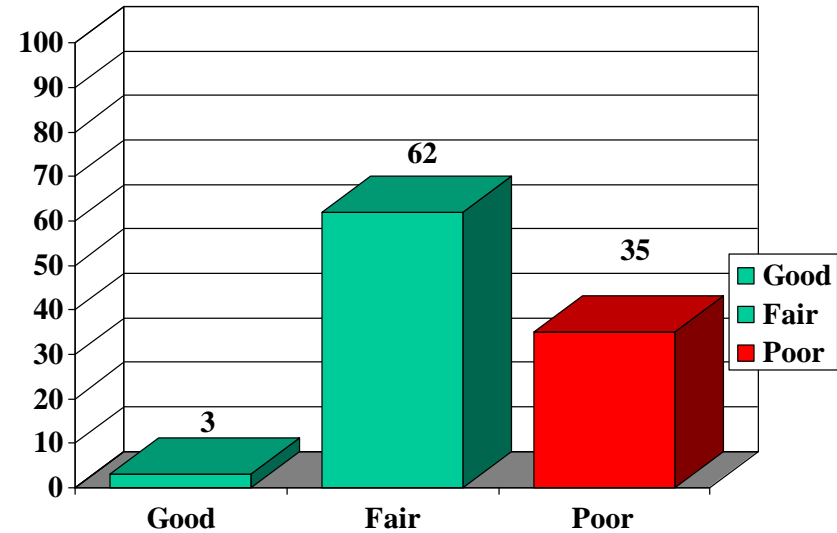
Rate of Performance of Federal Ministries

Ministry of Commerce

Current Assessment



Versus Last Year



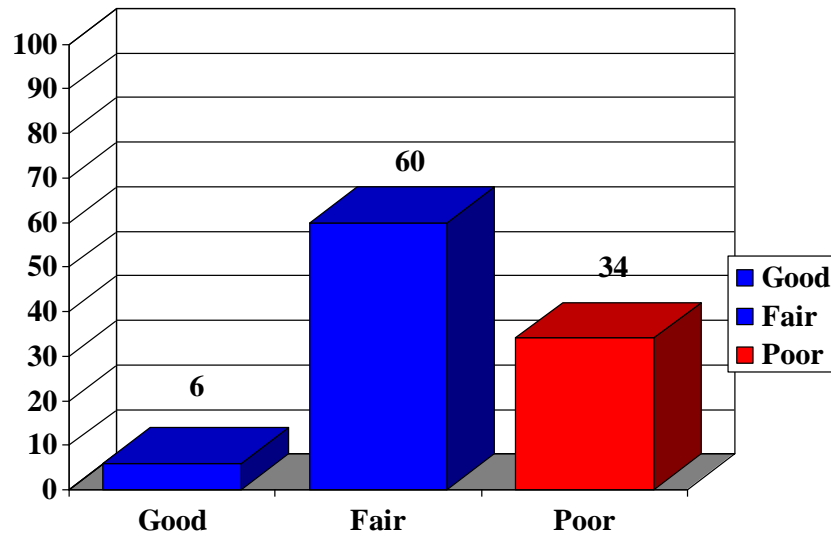
The American Business Council of Pakistan



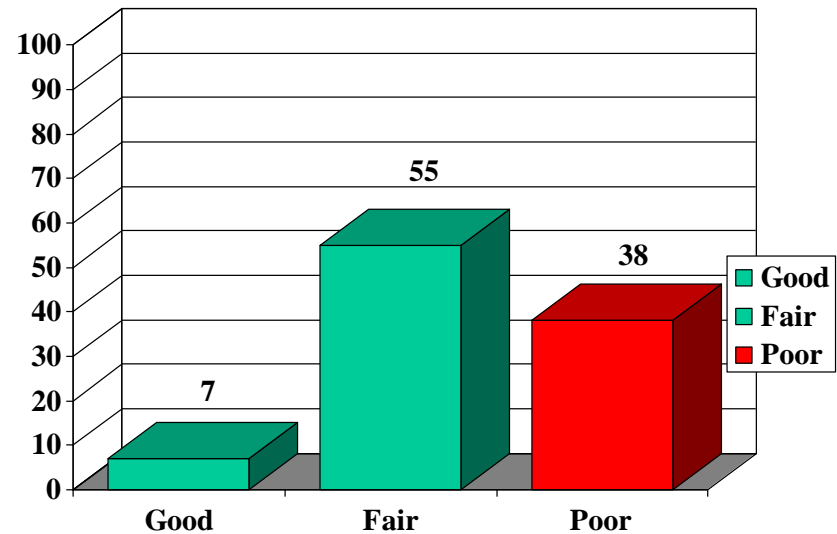
Rate of Performance of Federal Ministries

Ministry of Industries & Production

Current Assessment



Versus Last Year



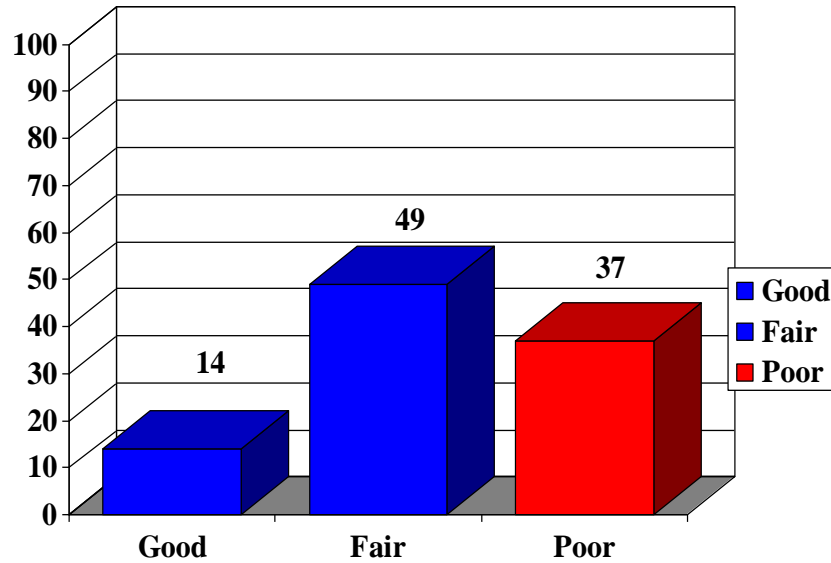
The American Business Council of Pakistan



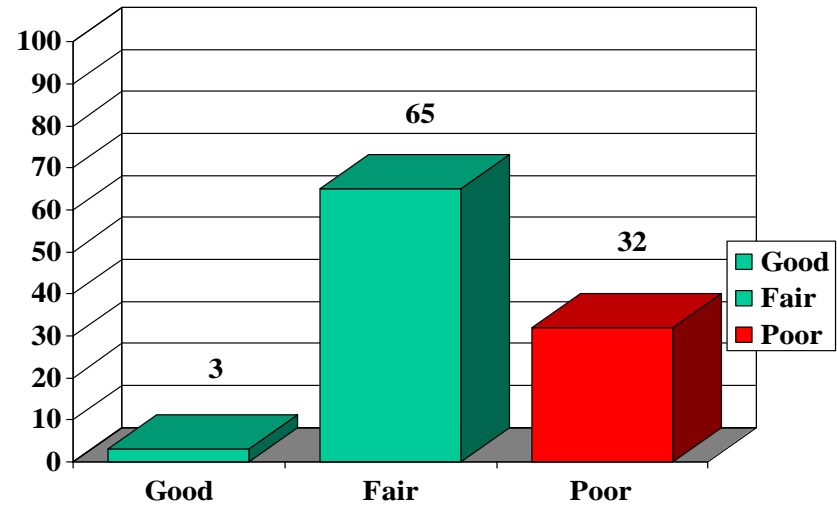
Rate of Performance of Federal Ministries

Ministry of Interior

Current Assessment



Versus Last Year



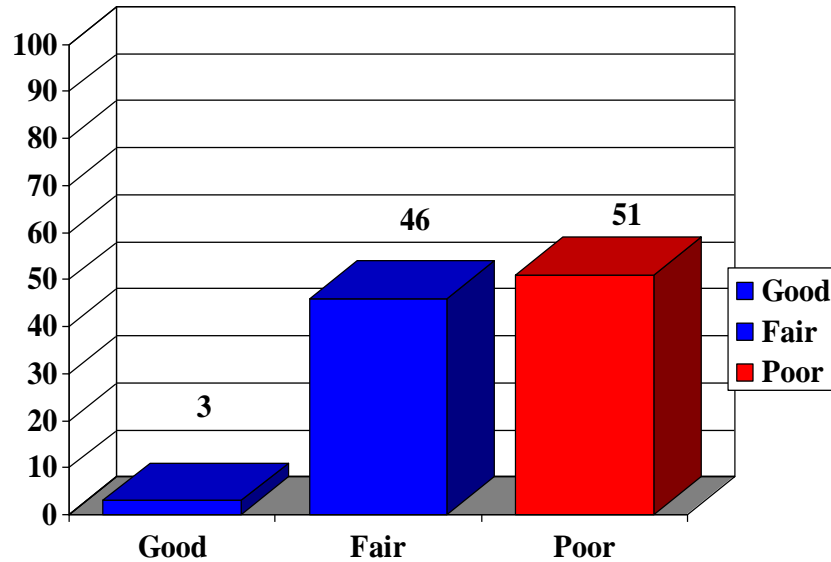
The American Business Council of Pakistan



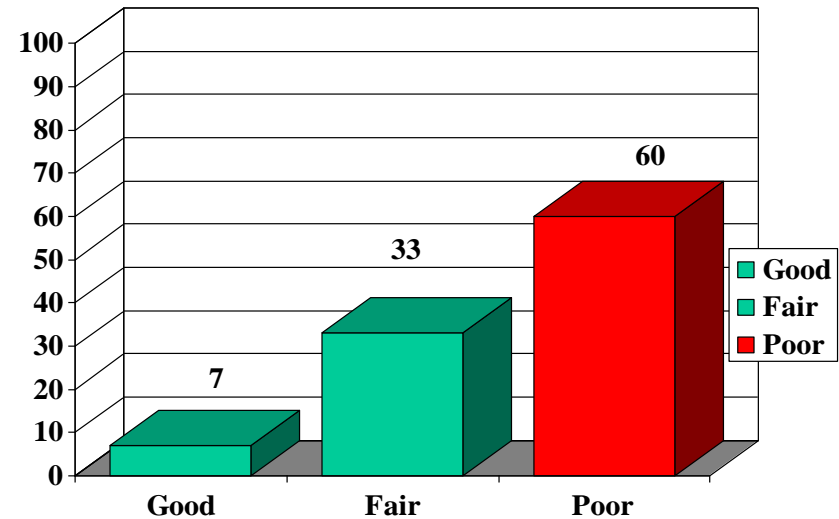
Rate of Performance of Federal Ministries

Ministry of Petroleum & Natural Resources

Current Assessment



Versus Last Year



The American Business Council of Pakistan

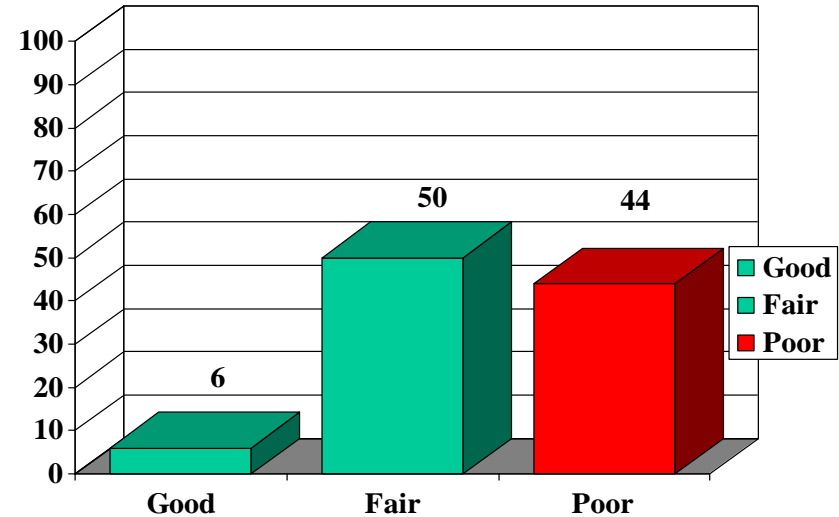
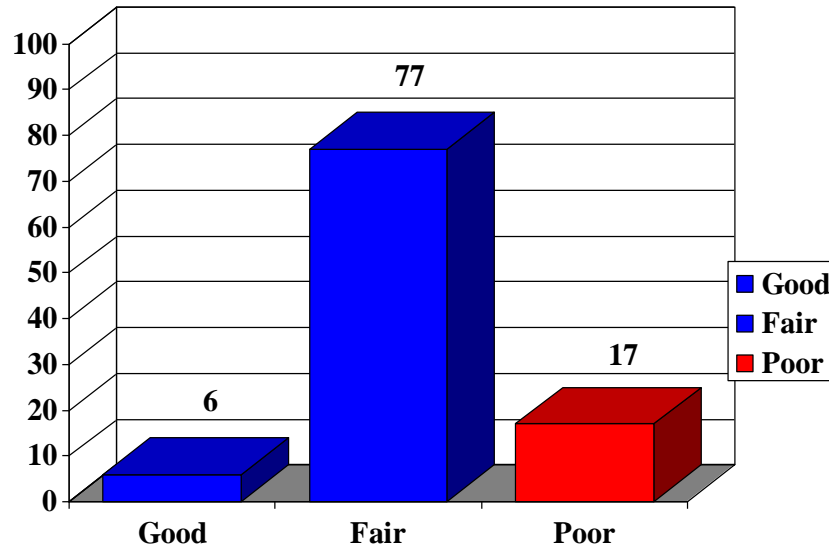


Rate of Performance of Federal Ministries

Ministry of Finance & Economic Affairs

Current Assessment

Versus Last Year



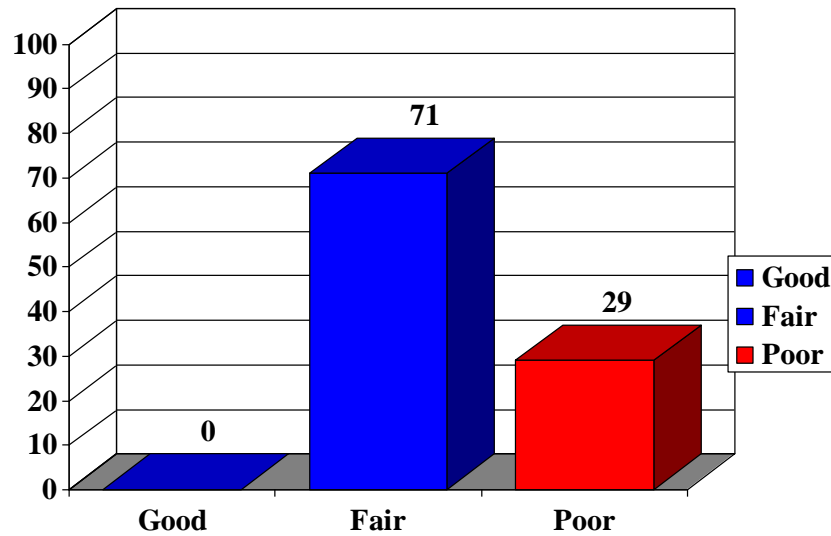
The American Business Council of Pakistan



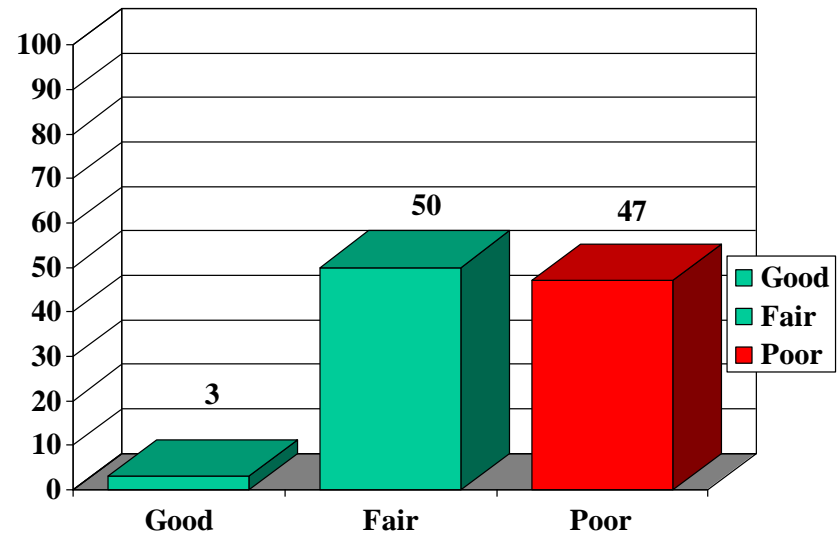
Rate of Performance of Federal Ministries

Ministry of Law

Current Assessment



Versus Last Year



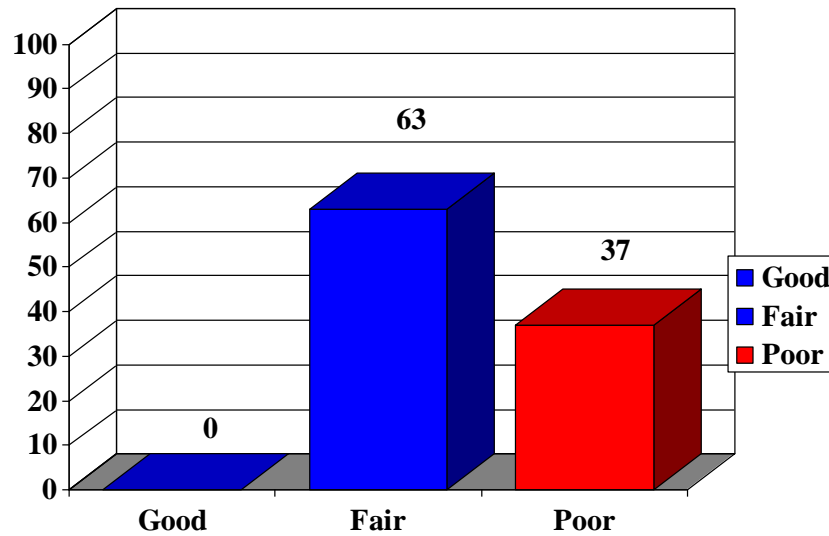
The American Business Council of Pakistan



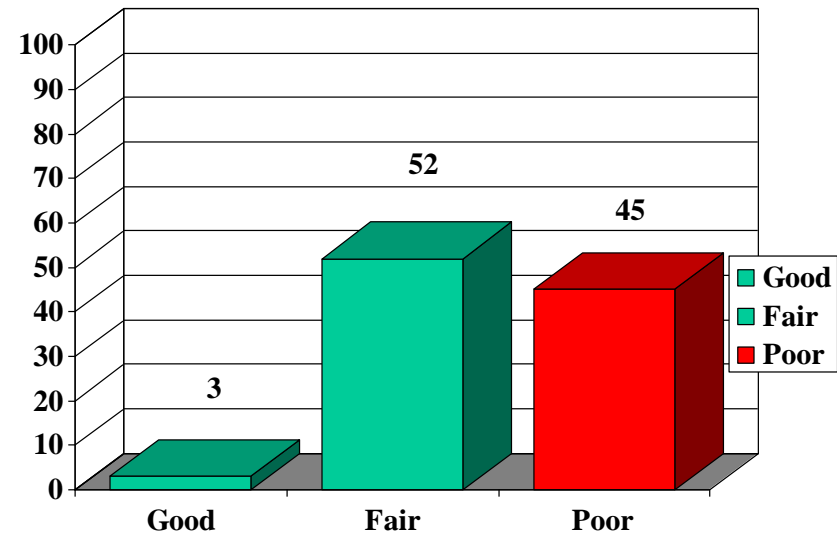
Rate of Performance of Federal Ministries

Ministry of Labor & Manpower

Current Assessment



Versus Last Year



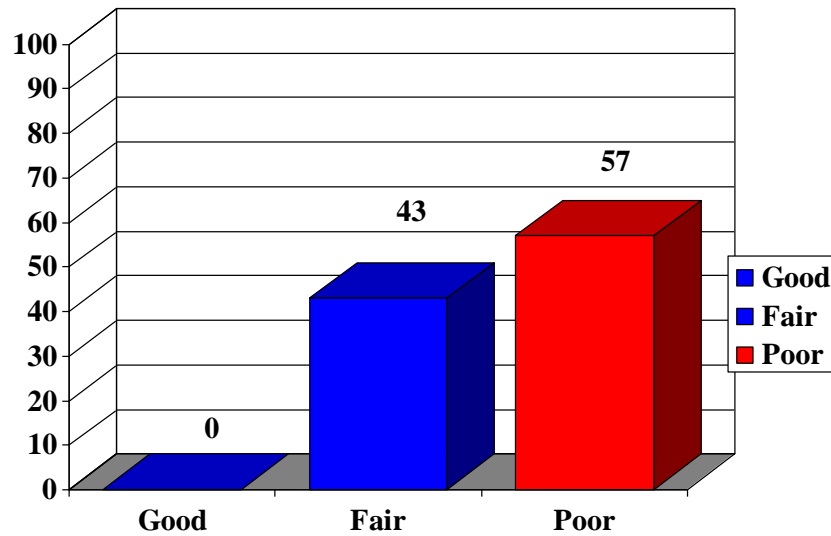
The American Business Council of Pakistan



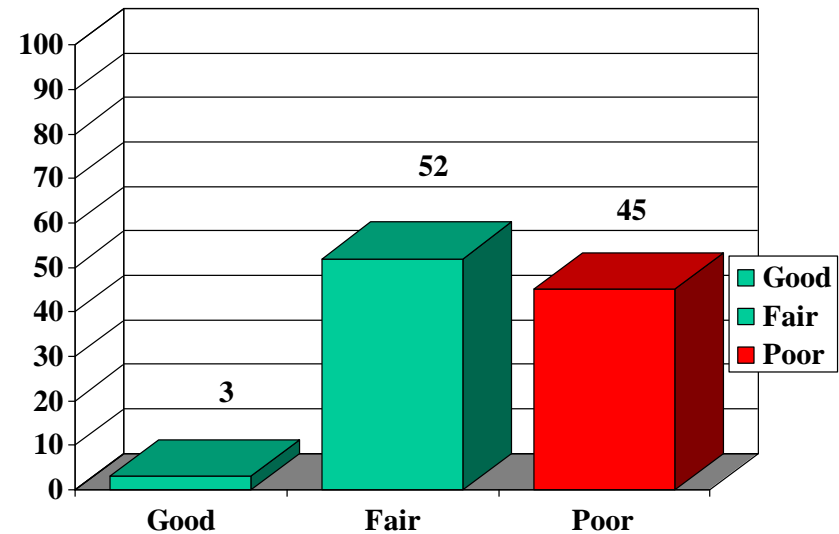
Rate of Performance of Federal Ministries

Ministry of Water & Power

Current Assessment



Versus Last Year



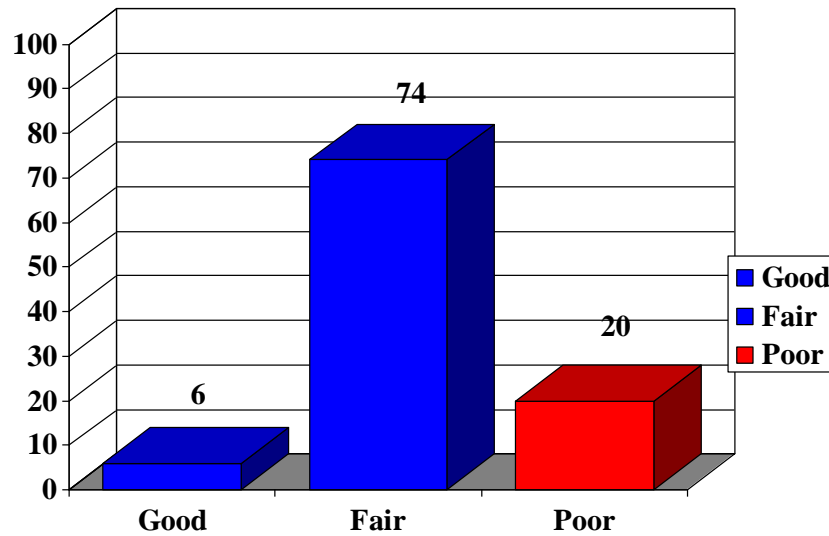
The American Business Council of Pakistan



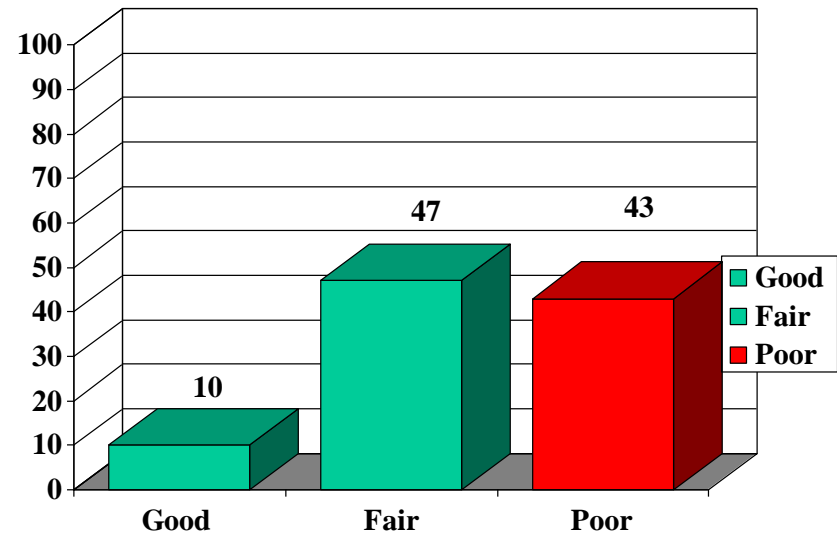
Rate of Performance of Federal Ministries

Ministry of Science & Technology

Current Assessment



Versus Last Year



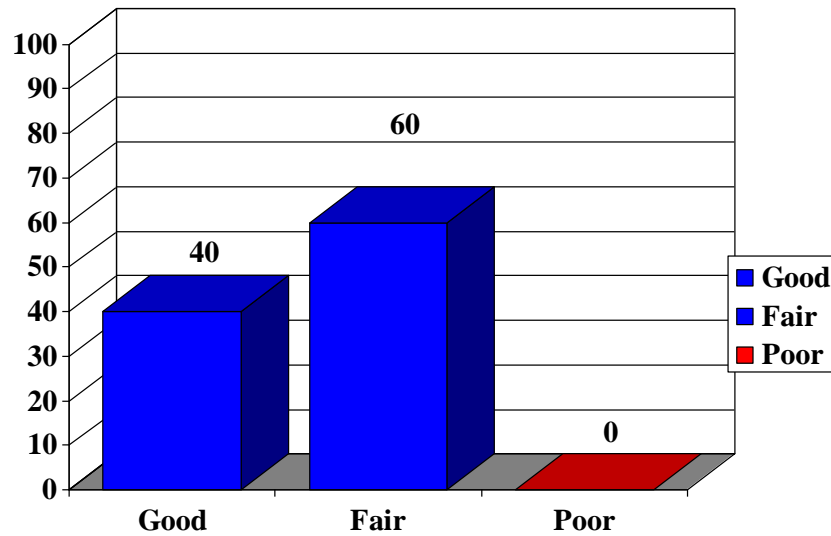
The American Business Council of Pakistan



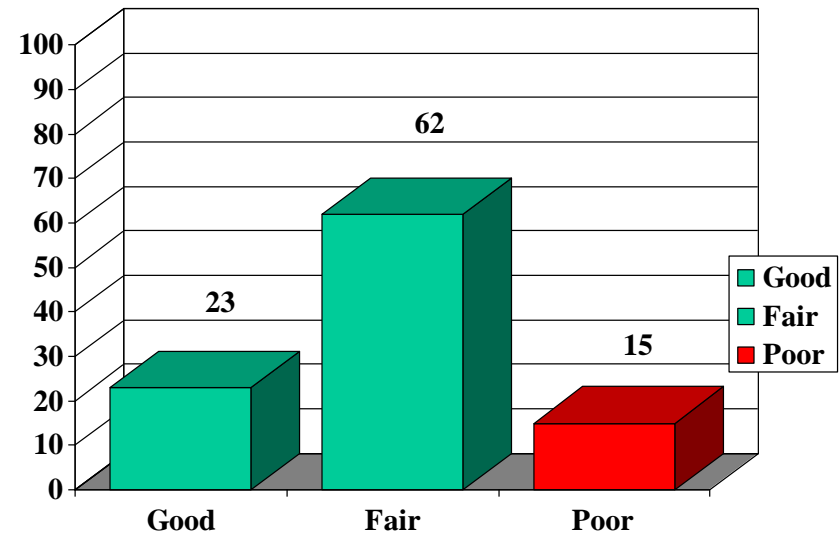
Rate of Performance of Autonomous Bodies

State Bank of Pakistan (SBP)

Current Assessment



Versus Last Year



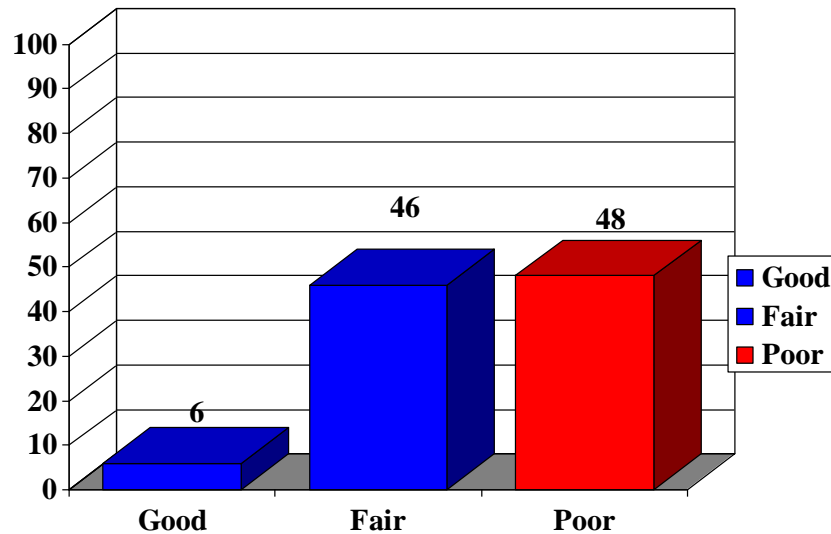
The American Business Council of Pakistan



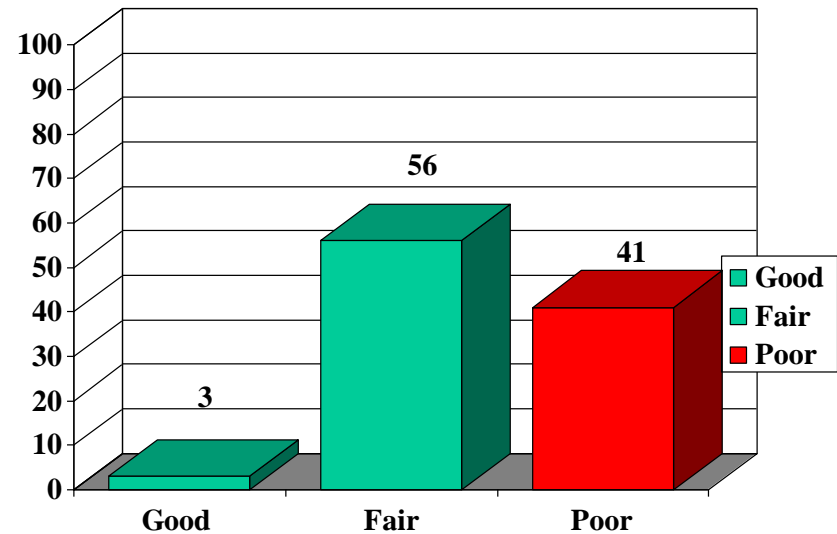
Rate of Performance of Autonomous Bodies

Federal Board of Revenue (i) Income Tax

Current Assessment



Versus Last Year



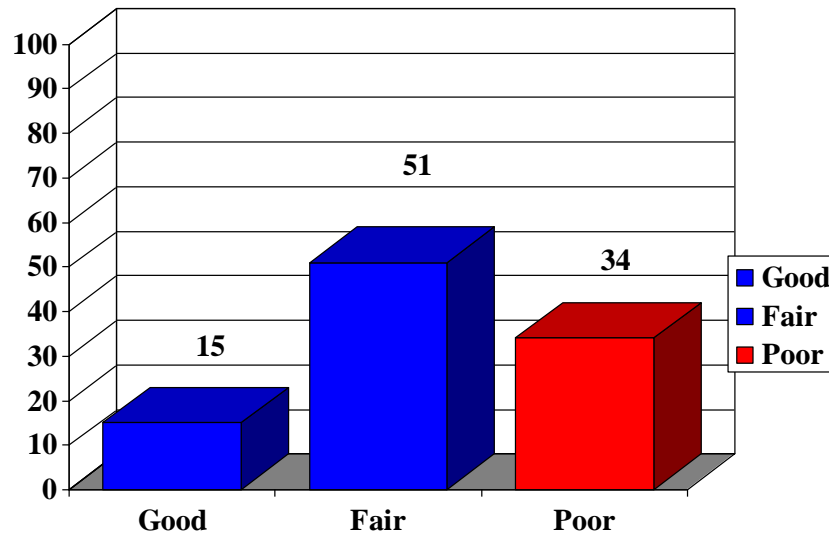
The American Business Council of Pakistan



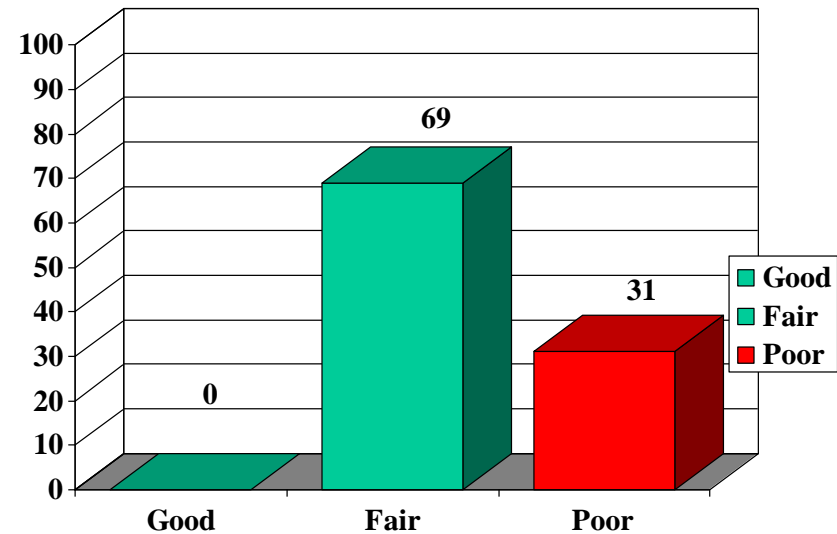
Rate of Performance of Autonomous Bodies

Federal Board of Revenue (ii) Customs

Current Assessment



Versus Last Year



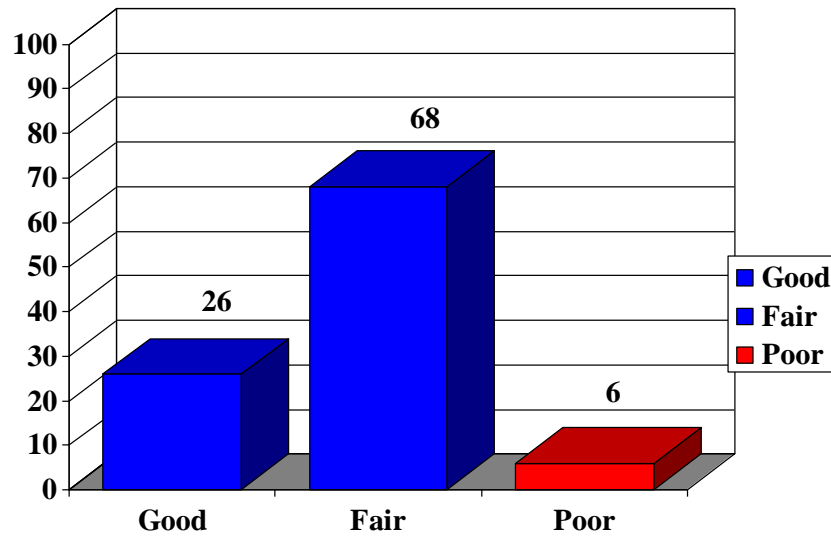
The American Business Council of Pakistan



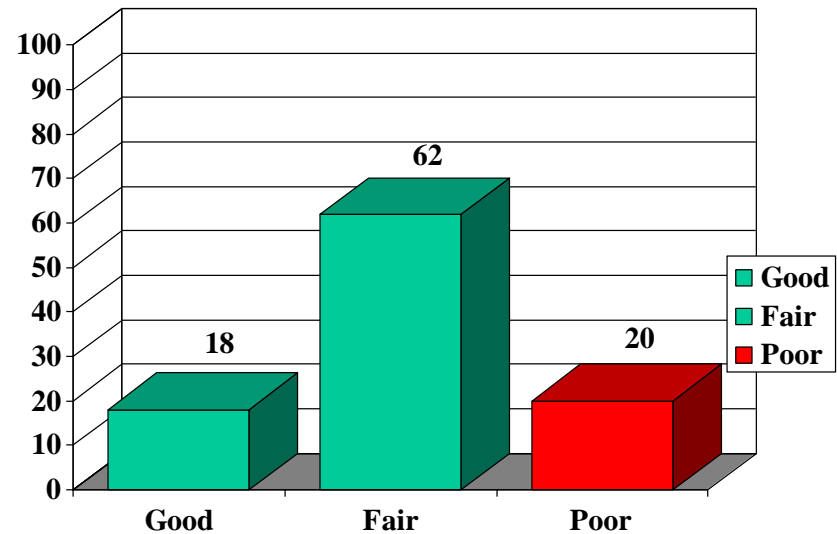
Rate of Performance of Autonomous Bodies

Securities & Exchange Commission (SECP)

Current Assessment



Versus Last Year



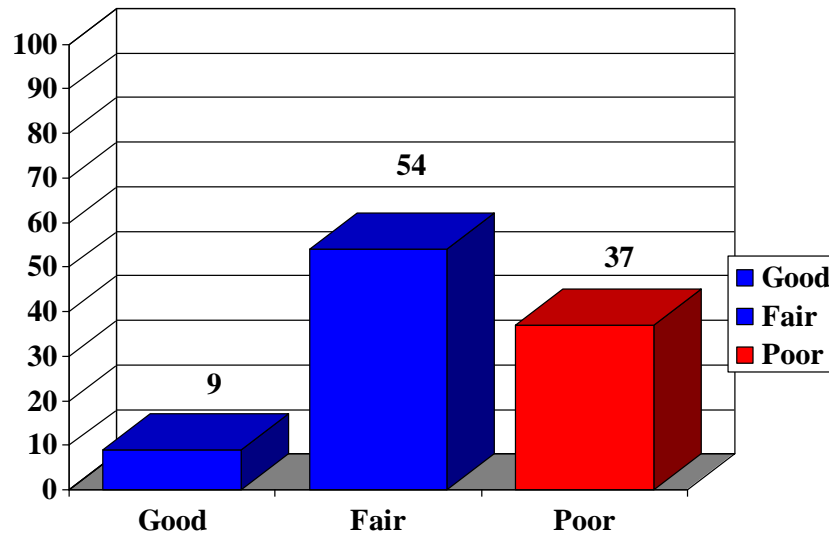
The American Business Council of Pakistan



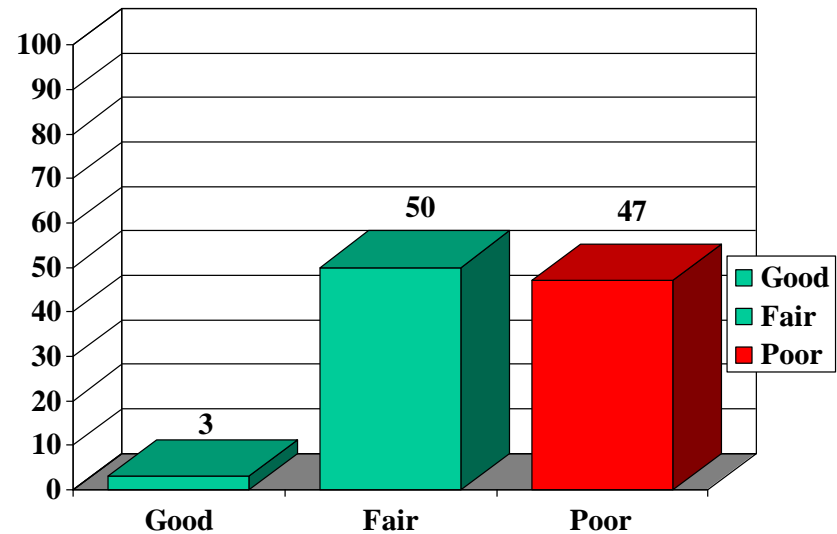
Rate of Performance of Autonomous Bodies

Intellectual Property Organization - Pakistan

Current Assessment



Versus Last Year



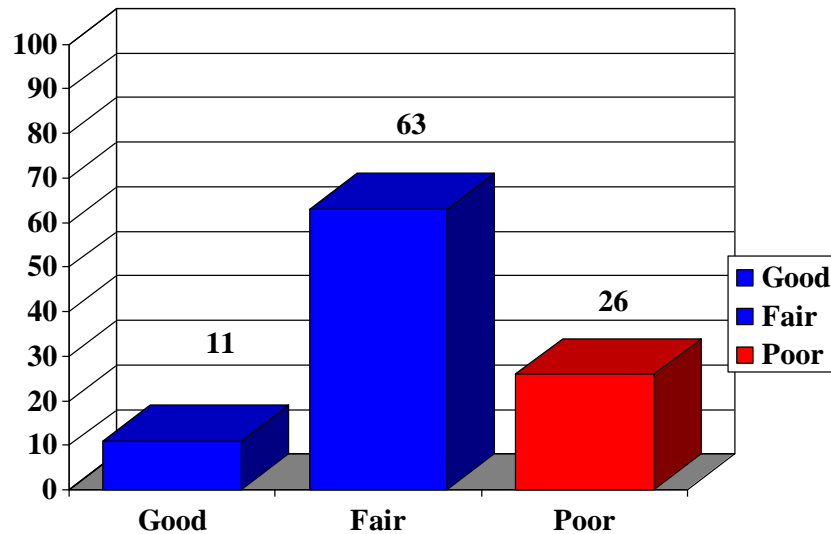
The American Business Council of Pakistan



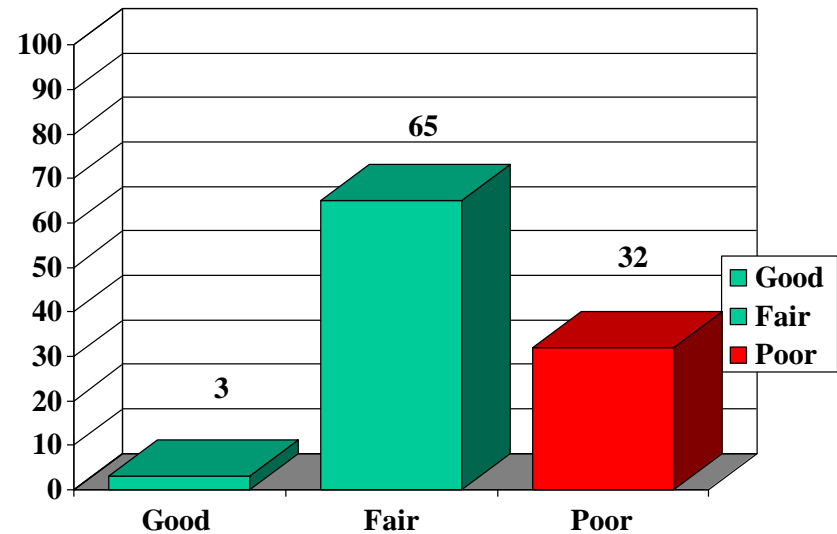
Rate of Performance of Autonomous Bodies

Trade Development Authority of Pakistan (TDAP)

Current Assessment



Versus Last Year



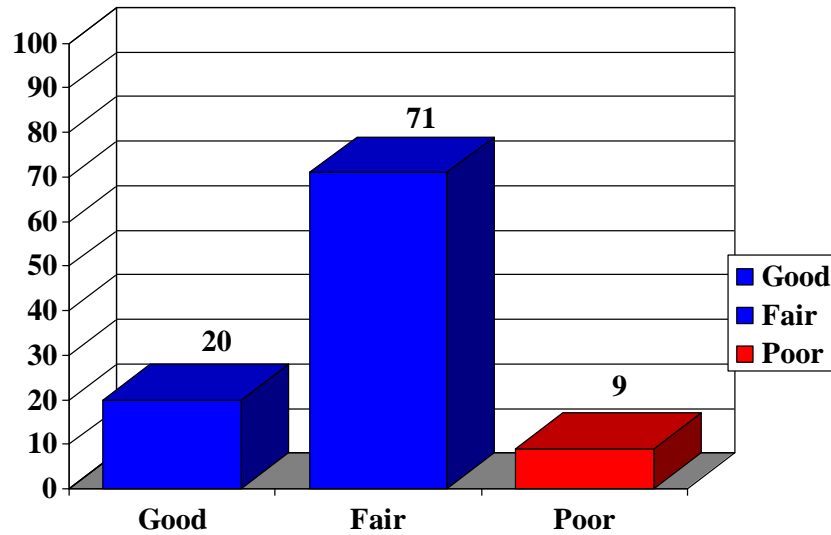
The American Business Council of Pakistan



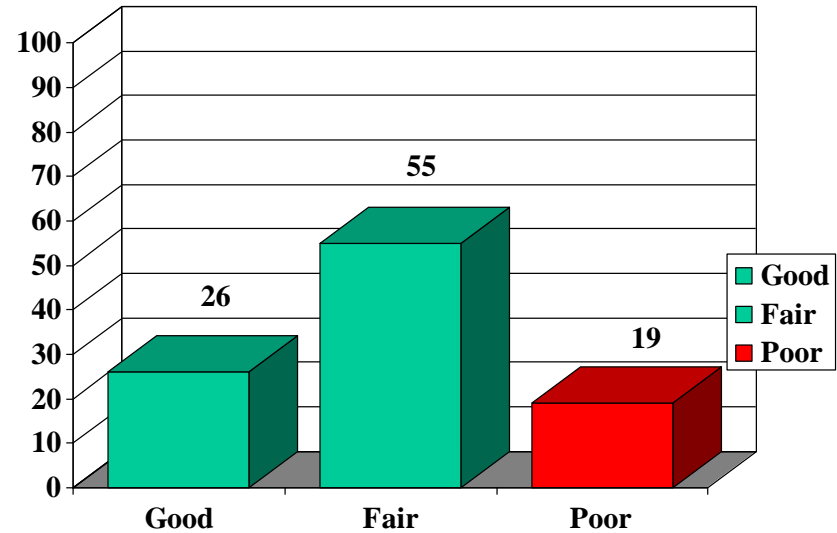
Rate of Performance of Autonomous Bodies

Competition Commission of Pakistan (CCP)

Current Assessment



Versus Last Year



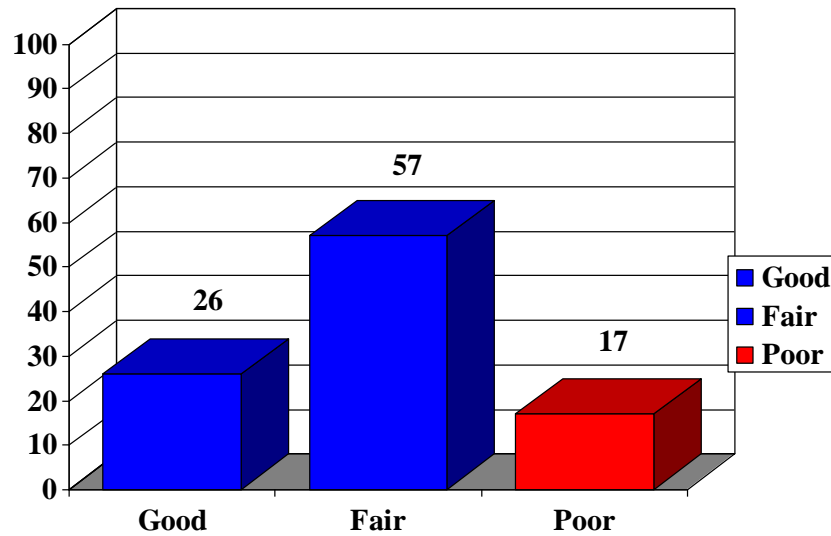
The American Business Council of Pakistan



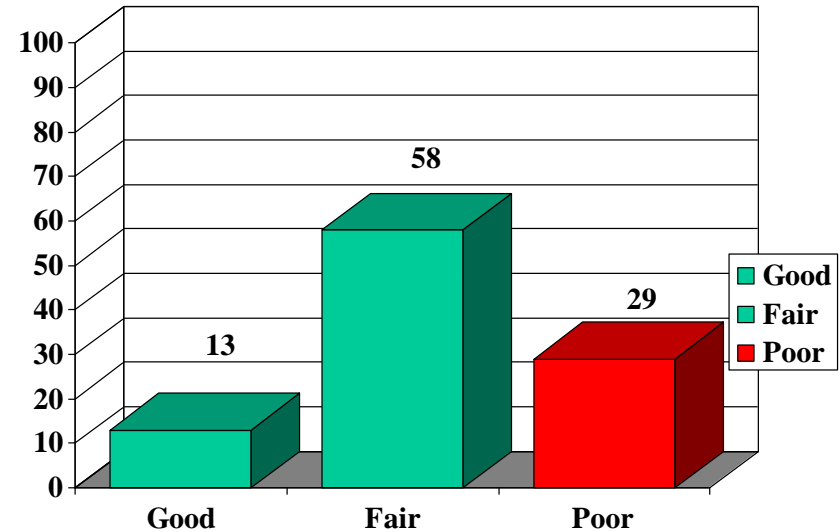
Rate of Performance of Autonomous Bodies

Board of Investment (BoI)

Current Assessment



Versus Last Year



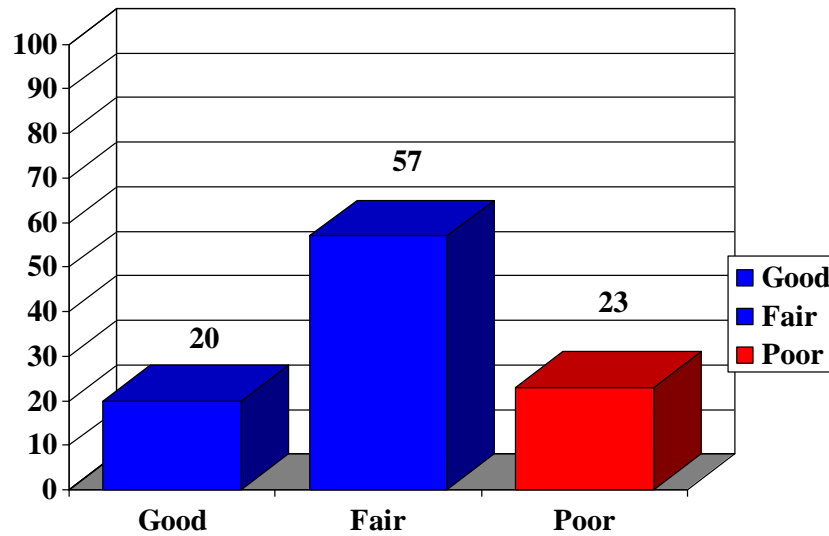
The American Business Council of Pakistan



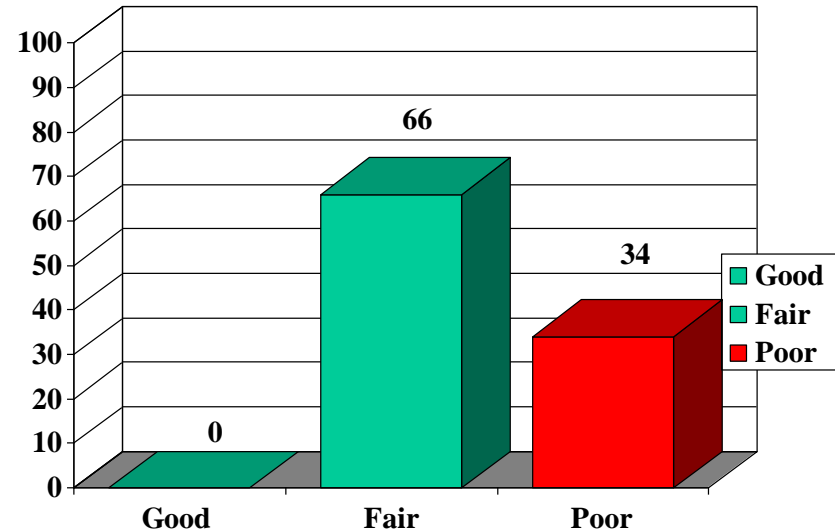
Rate of Performance of Autonomous Bodies

Pakistan Software Export Board (PSEB)

Current Assessment



Versus Last Year



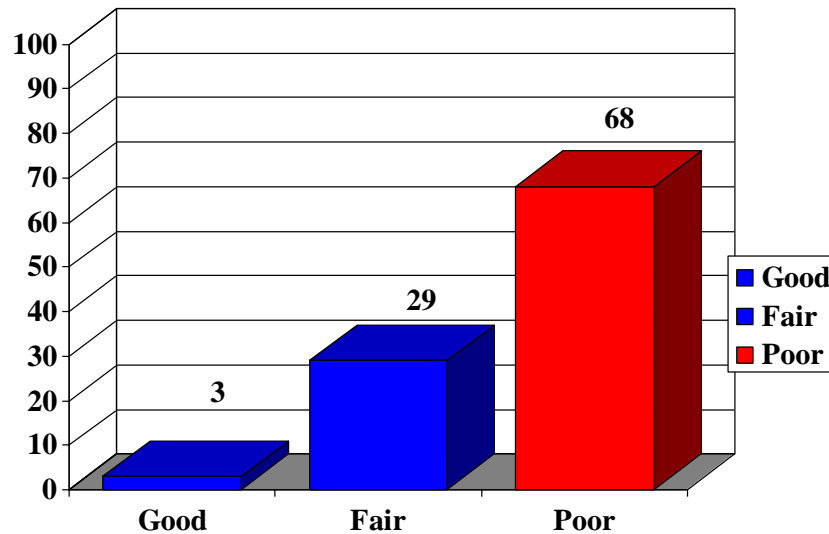
The American Business Council of Pakistan



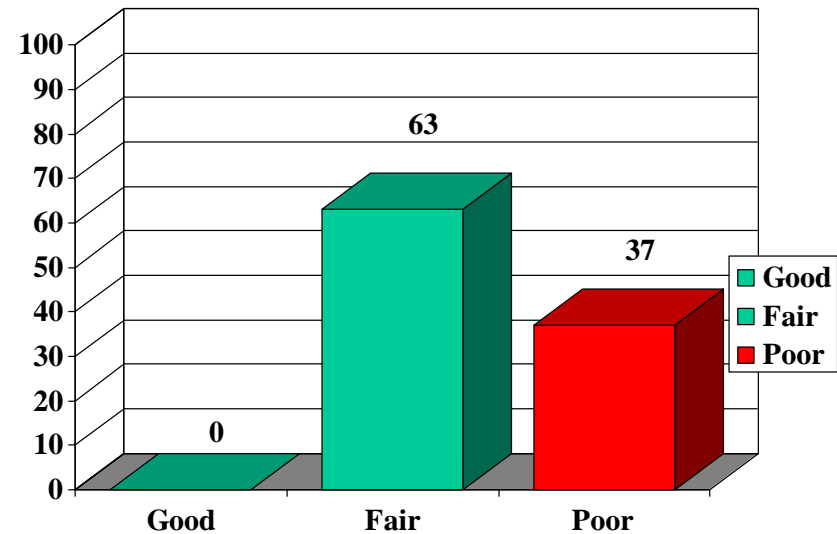
Rate of Performance of Autonomous Bodies

Water & Power Development Authority (WAPDA)

Current Assessment



Versus Last Year



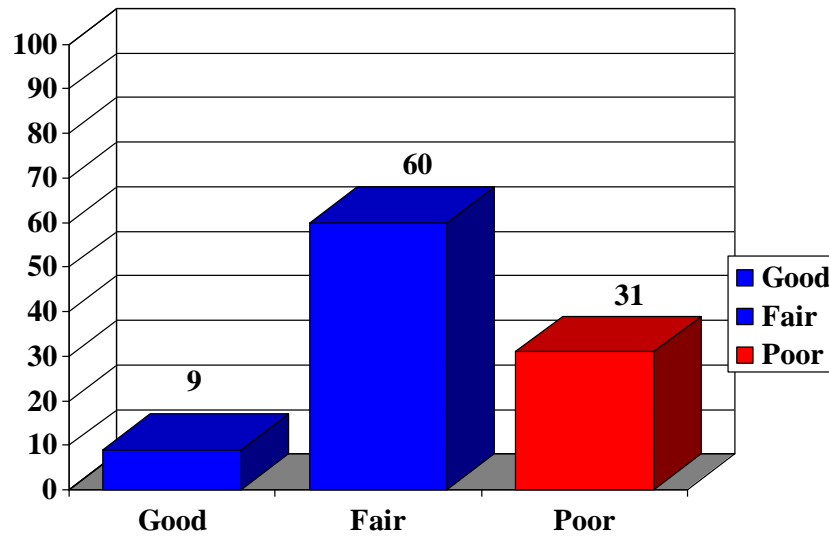
The American Business Council of Pakistan



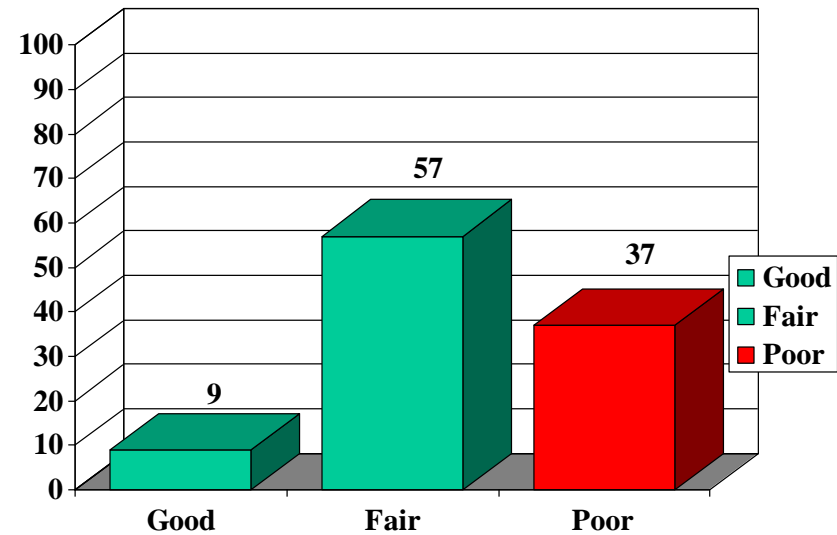
Current access to requisite Government

Agencies and Ministries

Current Assessment



Versus Last Year



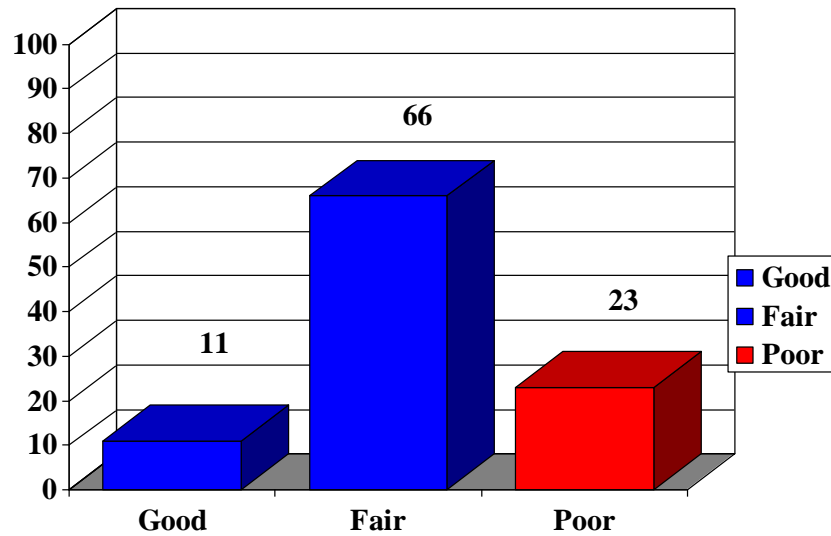
The American Business Council of Pakistan



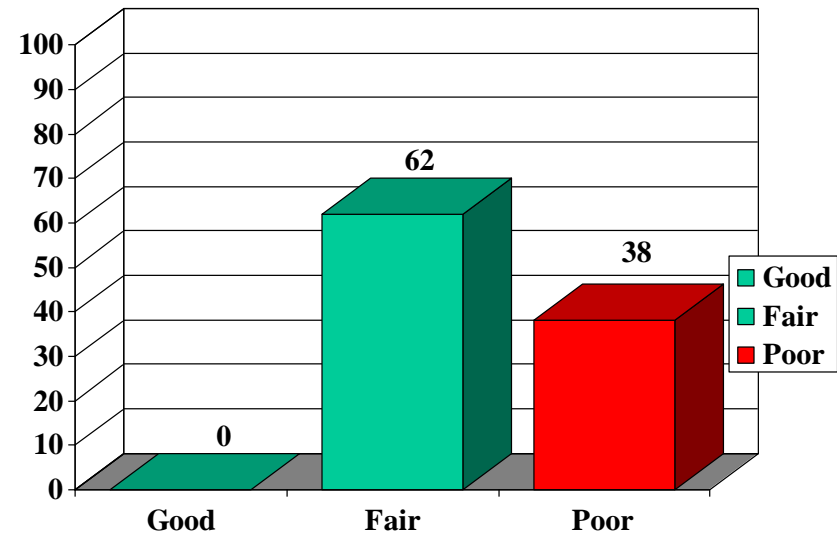
Quantifiable impact on company's operation

(a) Legislation

Current Assessment



Versus Last Year



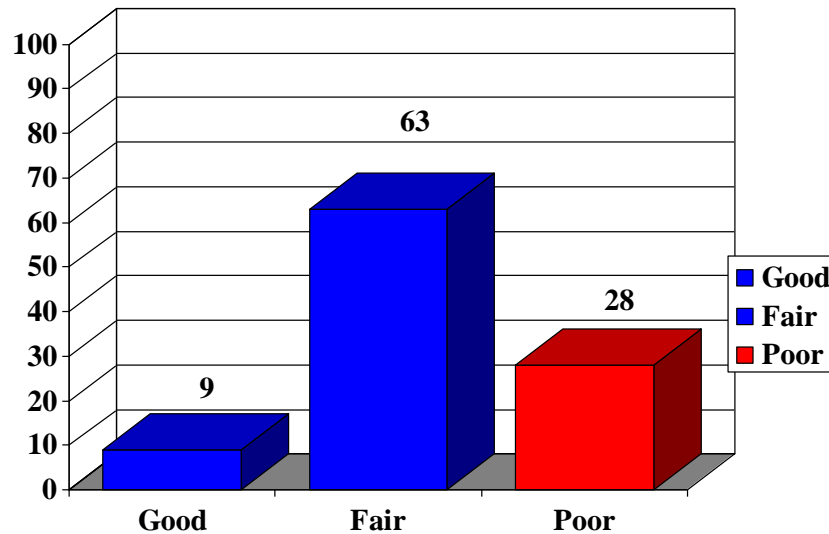
The American Business Council of Pakistan



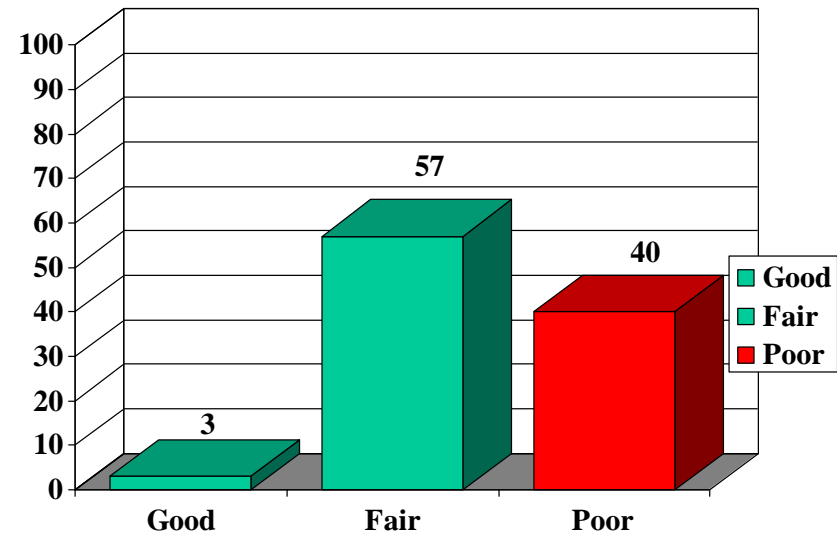
Quantifiable impact on company's operation

(b) Approval / Licensing

Current Assessment



Versus Last Year



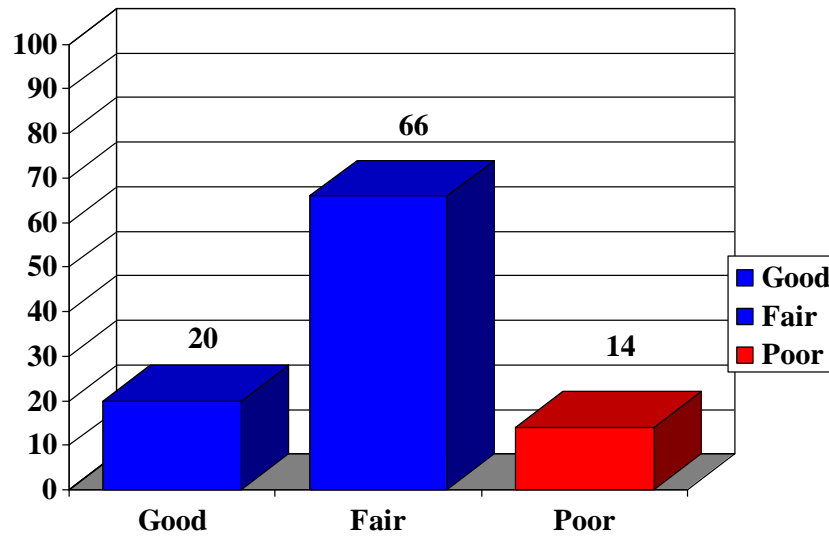
The American Business Council of Pakistan



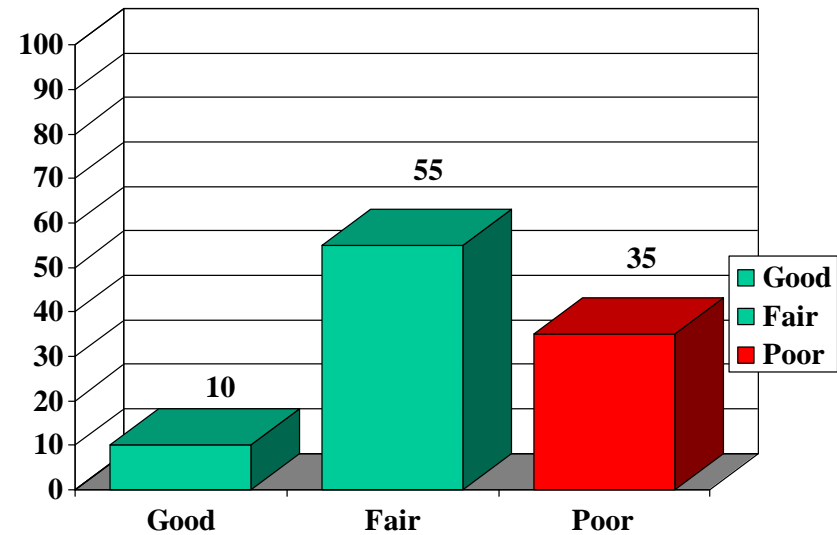
Quantifiable impact on company's operation

(c) Human Resources

Current Assessment



Versus Last Year



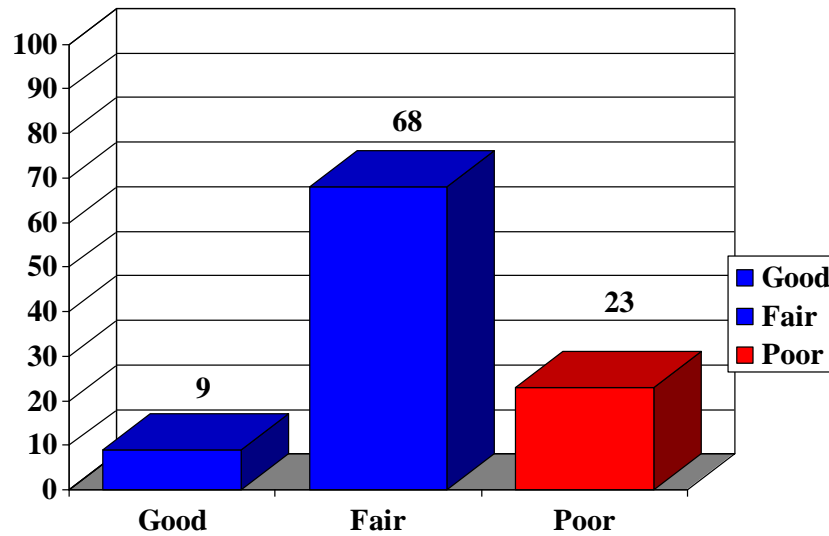
The American Business Council of Pakistan



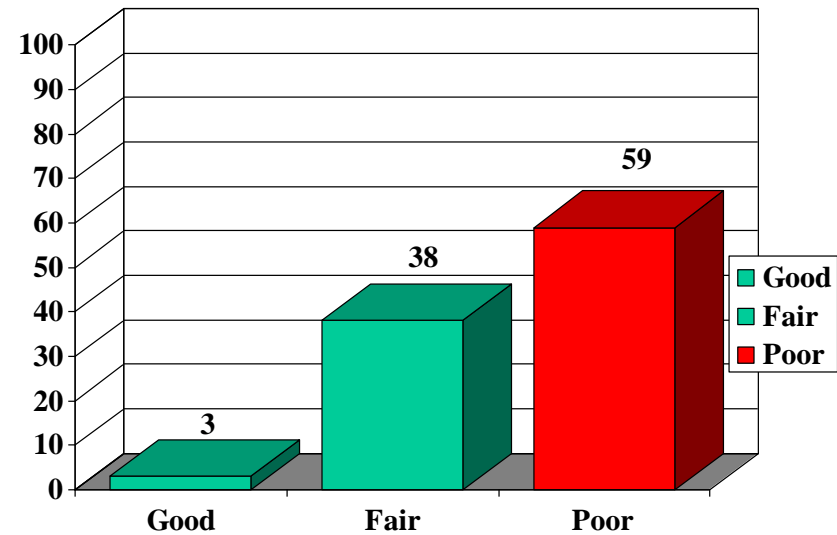
Quantifiable impact on company's operation

(d) Cost of Operations

Current Assessment



Versus Last Year



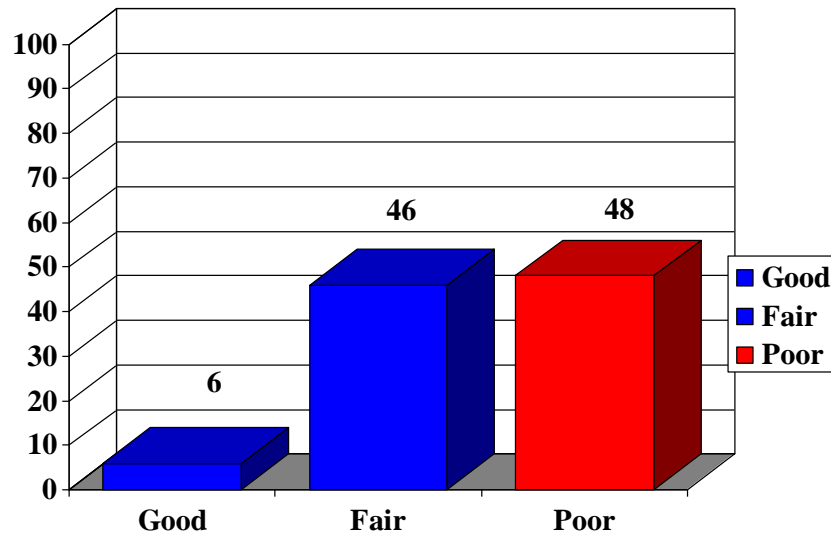
The American Business Council of Pakistan



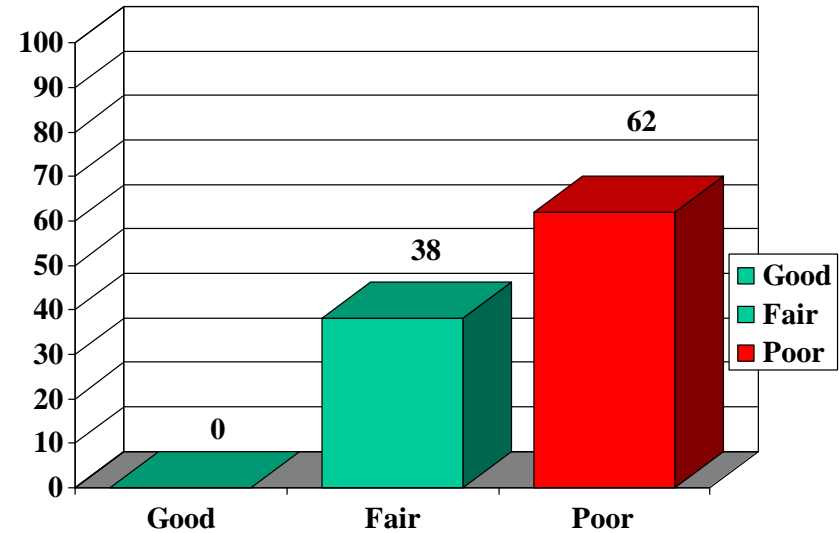
Quantifiable impact on company's operation

(e) Law & Order

Current Assessment



Versus Last Year



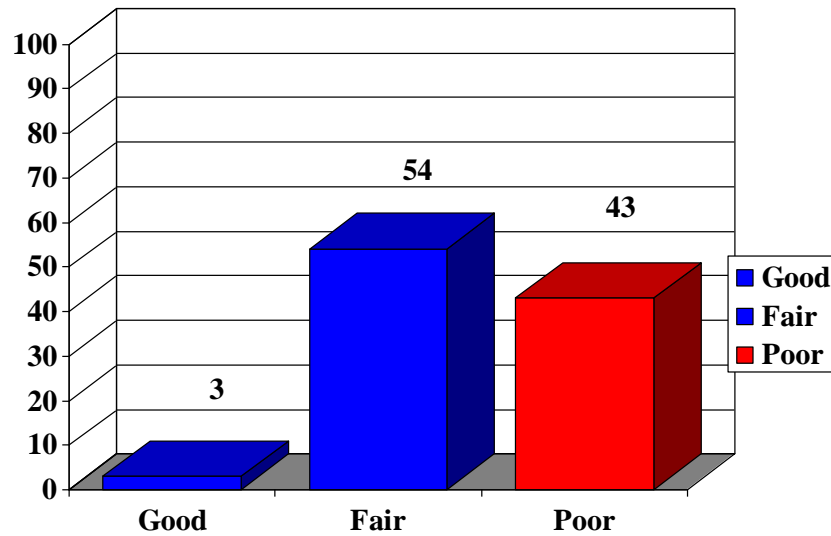
The American Business Council of Pakistan



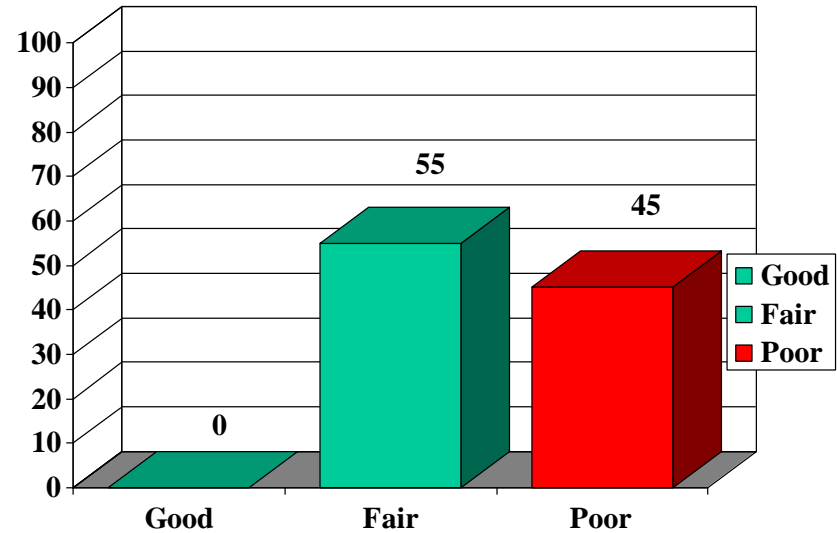
Quantifiable impact on company's operation

(f) IPR

Current Assessment



Versus Last Year



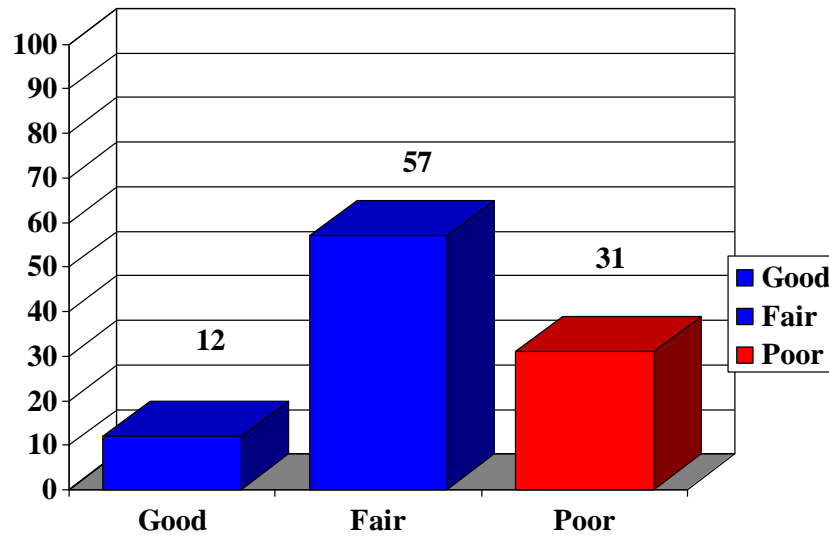
The American Business Council of Pakistan



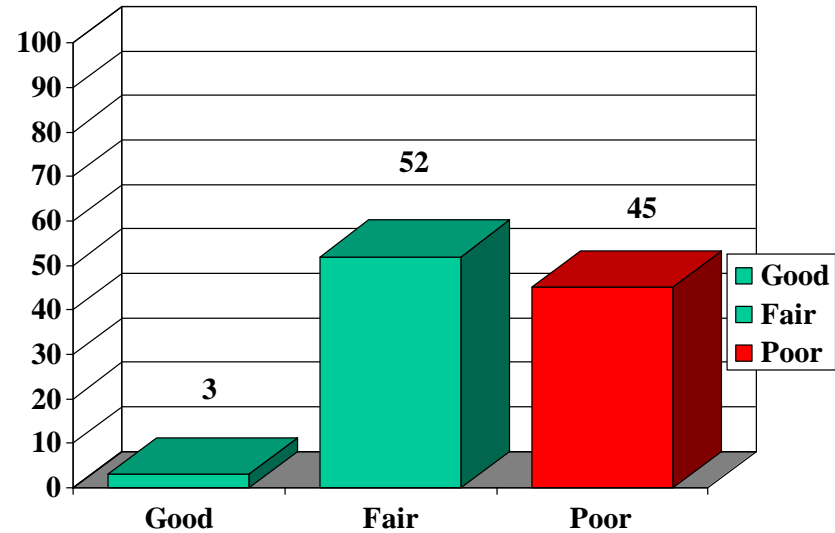
Quantifiable impact on company's operation

(g) Infrastructure

Current Assessment



Versus Last Year



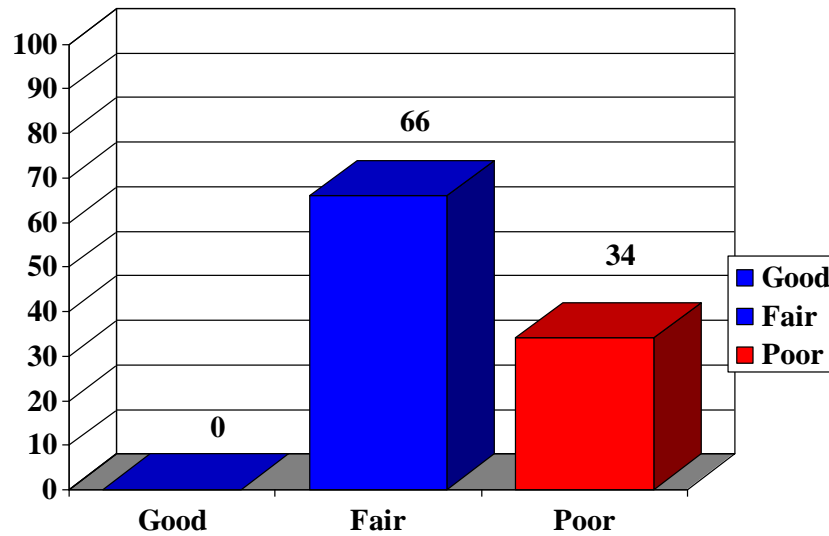
The American Business Council of Pakistan



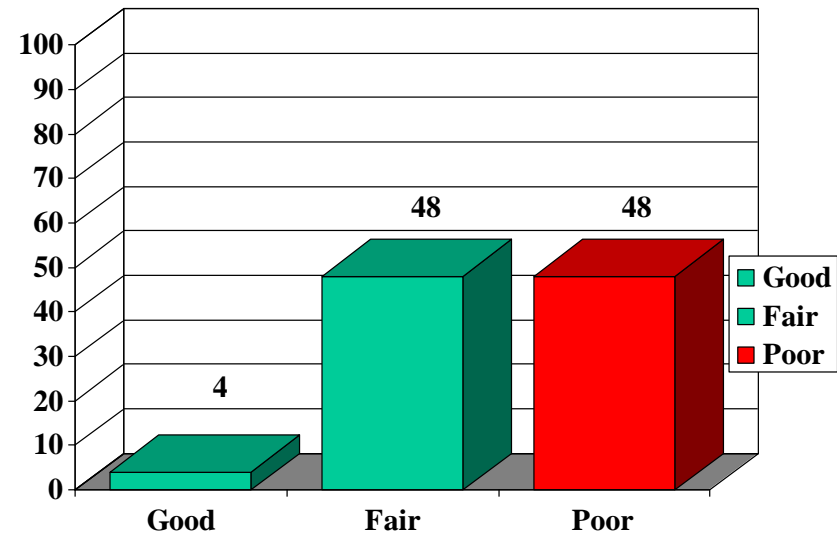
Quantifiable impact on company's operation

(h) Political Uncertainty

Current Assessment



Versus Last Year

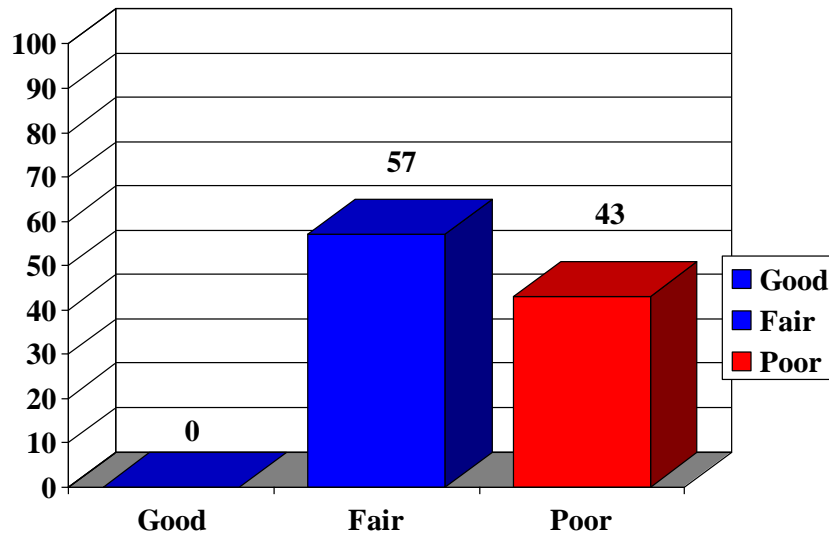


The American Business Council of Pakistan

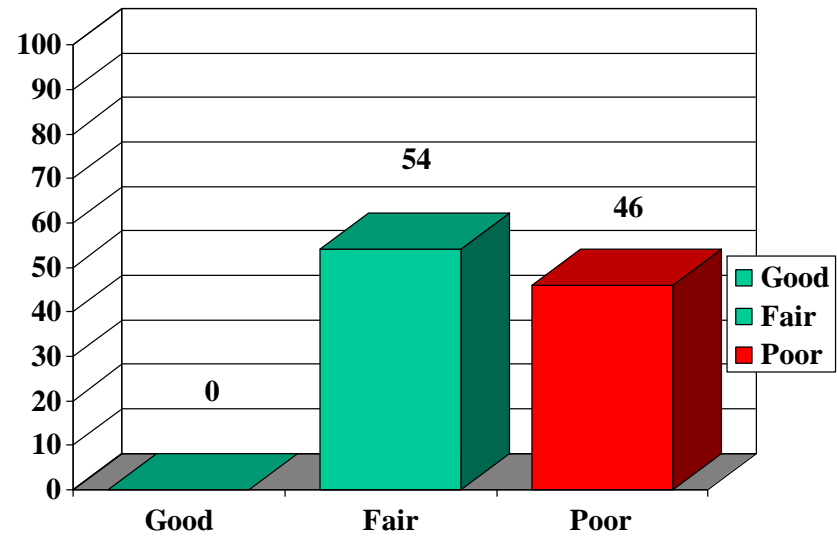


Police / CCPO

Current Assessment



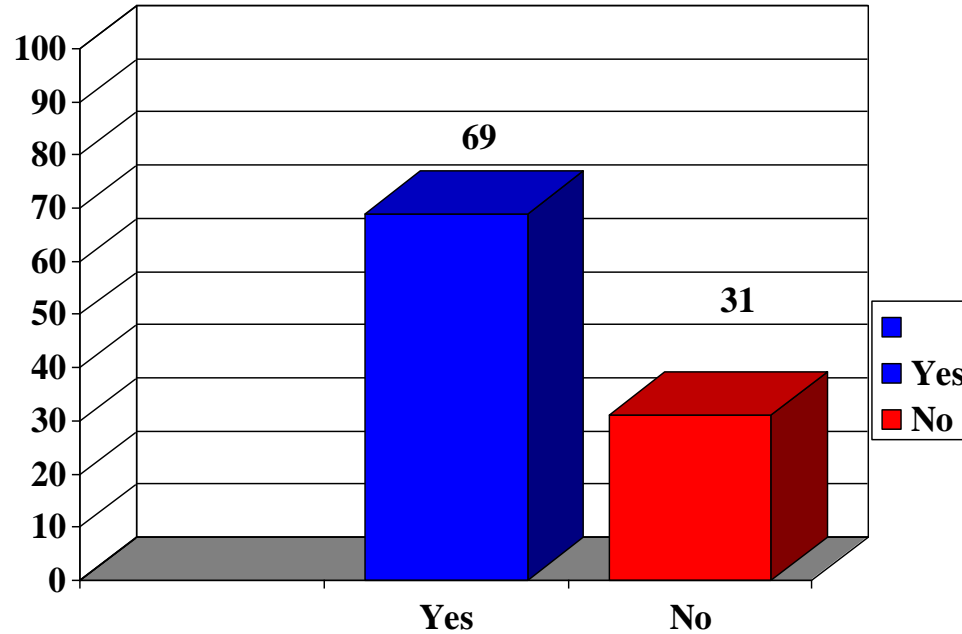
Versus Last Year



The American Business Council of Pakistan

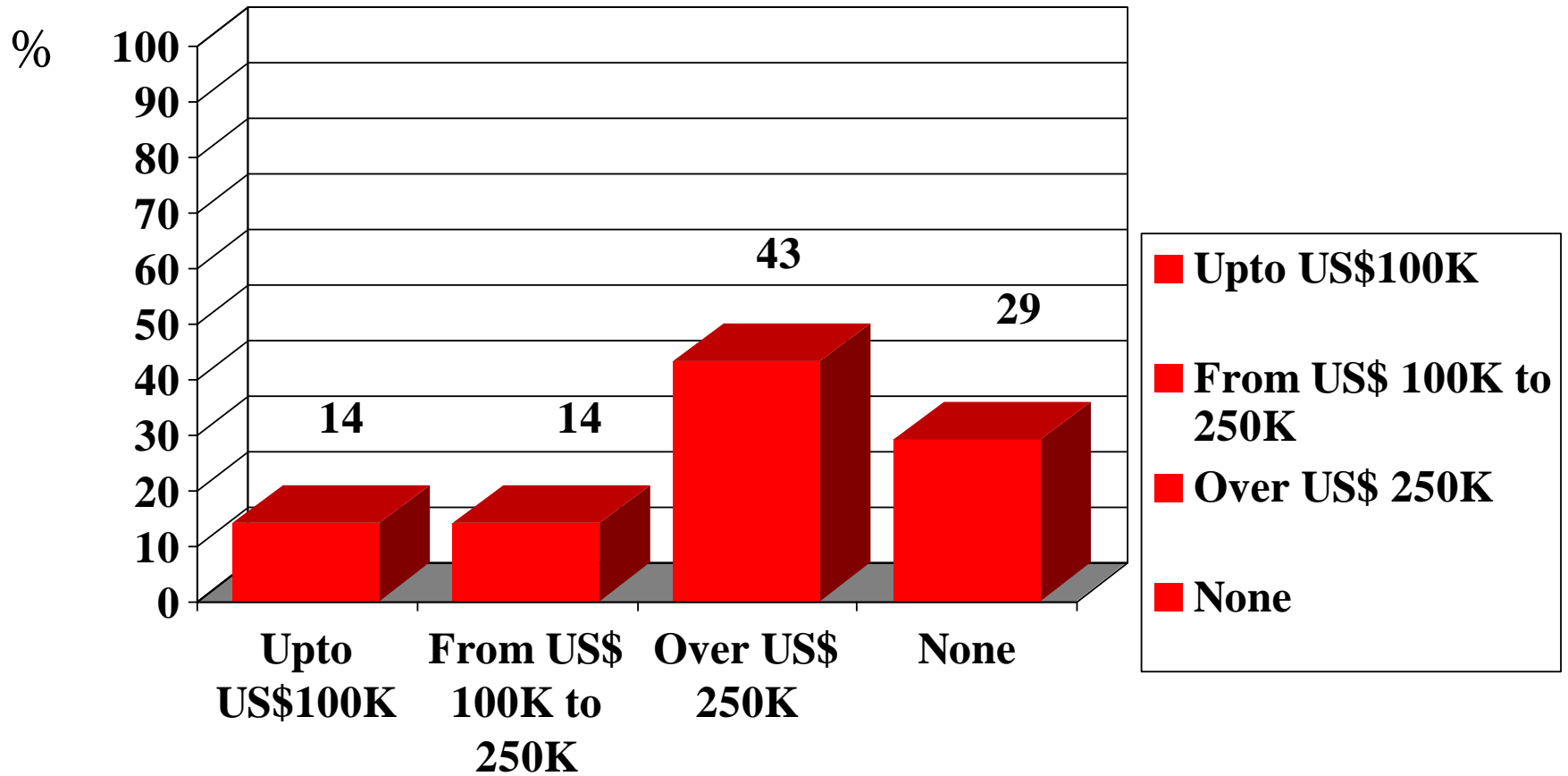


Planning any Investment during next 12 months



Planning investment during next 12 months

Level of Investment

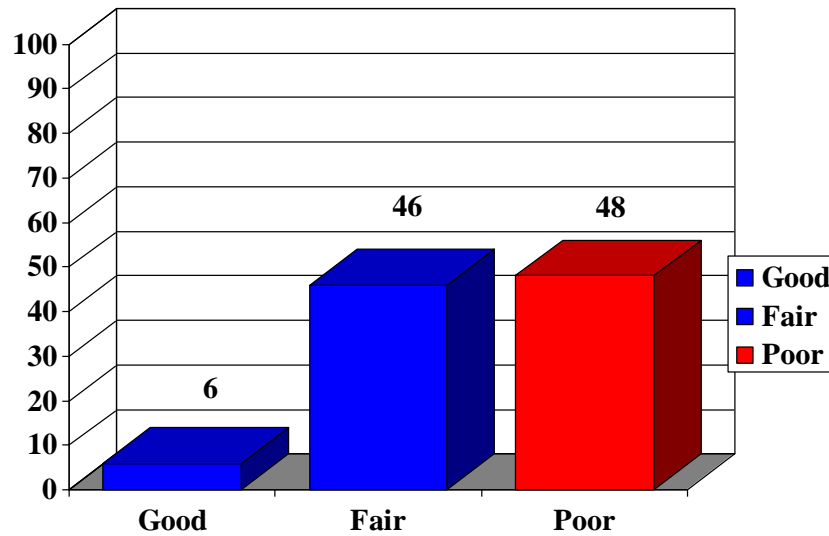


The American Business Council of Pakistan

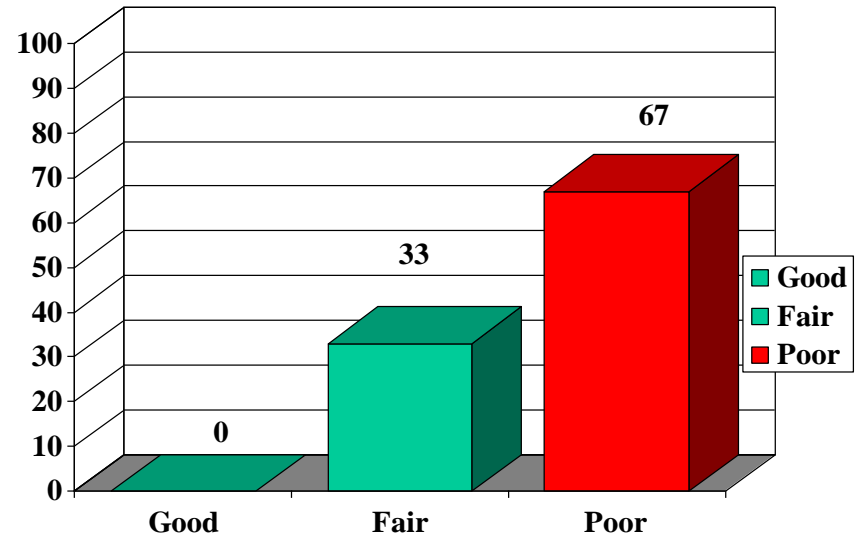


Pakistan's Perception Internationally

Current Assessment



Versus Last Year

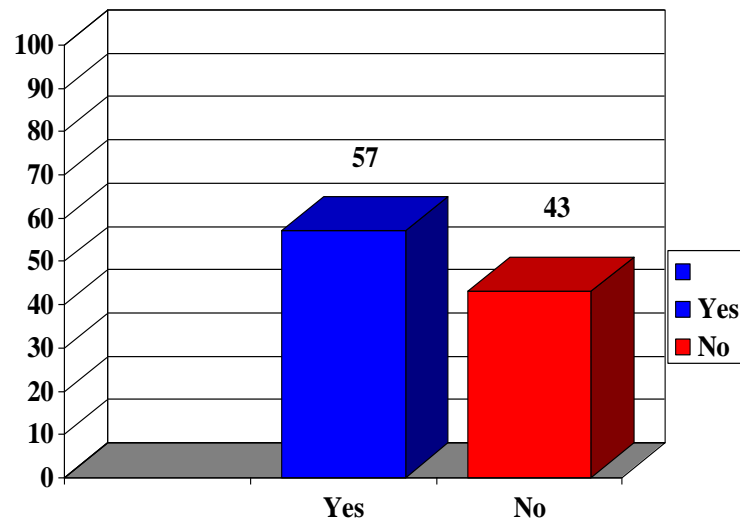


The American Business Council of Pakistan

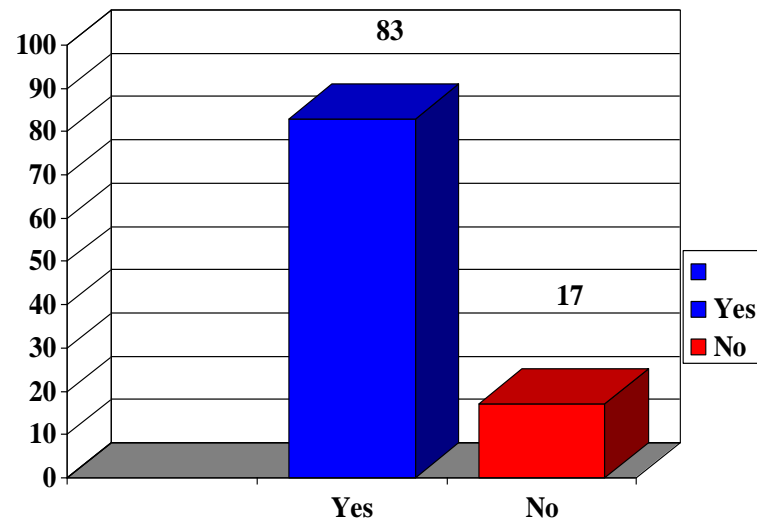


Optimistic about the future economic & operating environment

Short term



Long term



Equity Structure of Survey Participants

